

# CALFRESH BUDGET WORKSHEET/QUARTERLY REPORTING HOUSEHOLDS

CASE NAME	COMPANION CASE REFERENCE	CASE NUMBER	CLASSIFICATION <input type="checkbox"/> NA <input type="checkbox"/> PA <input type="checkbox"/> MIXED <input type="checkbox"/> TC
CERTIFICATION PERIOD FROM	THROUGH	BUDGET IS BASED ON:    QR 7 <input type="checkbox"/>	MID-QUARTER REPORT <input type="checkbox"/> OTHER <input type="checkbox"/>

## PART 1 - GROSS INCOME

A. NONEXEMPT GROSS UNEARNED INCOME	SOCIAL SECURITY, UIB, DIB, PENSIONS	CHILD/SPOUSAL SUPPORT	SCHOLARSHIPS, GRANTS, LOANS	OTHER
1. Month 1/Year _____ / _____	\$ _____	\$ _____	\$ _____	\$ _____
2. Month 2/Year _____ / _____	\$ _____	\$ _____	\$ _____	\$ _____
3. Month 3/Year _____ / _____	\$ _____	\$ _____	\$ _____	\$ _____
4. Unearned Income (A1 + A2 + A3)				<b>Total \$ _____ (A4)</b>
5. QR Averaged Gross Unearned Income (A4 ÷ number of months)				<b>Total \$ _____ (A5)</b>
6. Cash Aid				<b>Total \$ _____ (A6)</b>
7. Less Child Support Paid (enter any remainder in B6)				<b>Total \$ _____ (A7)</b>
8. Total Gross Unearned Income (A5 + A6 - A7)				<b>Total \$ _____ (A8)</b>

B. NONEXEMPT GROSS EARNED INCOME	GROSS SALARY/WAGES	SELF EMPLOYMENT	TRAINING ALLOWANCES	
1. Month 1/Year _____ / _____	\$ _____	\$ _____	\$ _____	
2. Month 2/Year _____ / _____	\$ _____	\$ _____	\$ _____	
3. Month 3/Year _____ / _____	\$ _____	\$ _____	\$ _____	
4. Total Gross Earned Income (B1 + B2+ B3)				<b>Total \$ _____ (B4)</b>
5. QR Averaged Gross Earned Income(B4 ÷ number of months)				<b>Total \$ _____ (B5)</b>
6. Less Remainder of Child Support Paid (if not fully used in Section A)				<b>Total \$ _____ (B6)</b>
7. Total Gross Earned Income (B5 - B6)				<b>Total \$ _____ (B7)</b>

## PART 2 - GROSS INCOME

C. GROSS INCOME TEST			
1. Maximum Gross Income allowed for Household Size of _____ (from table)	\$ _____		
2. Total Gross Income (A8 + B7) =	\$ _____	<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> NA	<b>Total \$ _____ (C3)</b>
3. Gross Income Eligible? (Is C2 less than or equal to C1?)			

## PART 3 - NET INCOME

D. NONEXEMPT GROSS INCOME	DOCUMENTATION						
1. Gross Earned Income (B5)	<b>INCOME:</b> <input type="checkbox"/> Weekly \$ _____ x 4.33 = \$ _____ <input type="checkbox"/> Biweekly \$ _____ x 2.167 = \$ _____  <b>HOUSEHOLD WITH ELDERLY/DISABLED MEMBER:</b> Is there an elderly member who is disabled and who cannot purchase and prepare meals? <input type="checkbox"/> YES <input type="checkbox"/> NO  If Yes, is the household's income (less the elderly disabled member's and spouse's income) less than 165% of FPL? <input type="checkbox"/> YES <input type="checkbox"/> NO  If Yes, certify the elderly and disabled member (and spouse) as a separate household.  <b>CHILD SUPPORT (COURT ORDERED) PAID OUT</b> Total \$ _____ Total ÷ by number of months \$ _____ Amount used in A7: \$ _____ Remainder to be used in B6: \$ _____  <table border="1" style="width:100%; text-align: center;"> <tr> <th>QTR AVG</th> <th>MID QTR AVG</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table> <input type="checkbox"/> Dependent Care  <input type="checkbox"/> Utilities <input type="checkbox"/> SUA <input type="checkbox"/> LUA <input type="checkbox"/> TUA <input type="checkbox"/> Housing <input type="checkbox"/> PRORATED	QTR AVG	MID QTR AVG				
QTR AVG		MID QTR AVG					
2. Adjusted Gross Earned Income (80% of D1)							
3. Less Remainder of Child Support Paid (B6) (if not fully used in Section A)							
4. Total Gross Earned Income (D2 - D3) (If negative amount, enter zero)							
5. Total Gross Unearned Income (A8)							
6. Nonexempt Gross Income (D4 + D5)							
<b>E. STANDARD</b> Standard Deduction							
<b>F. DEPENDENT CARE (100% OF COSTS)</b>							
<b>G. HOMELESS SHELTER DEDUCTION</b>							
<b>H. TOTAL DEDUCTIONS (E + F + G)</b>							
<b>I. ADJUSTED NET INCOME</b>							
1. Nonexempt Gross Income (D6)							
2. Total Deductions (Line H)							
3. Adjusted Net Income (I1 - I2)							
<b>J. SHELTER DEDUCTION</b>							
1. Total Housing Costs							
2. Total Utility Allowance							
3. Total Shelter costs							
4. Allowable Shelter costs (50% of I3)							
5. Excess Shelter costs (J3 - J4)							
6. Maximum Allowance For Shelter							
7. Allowable Shelter Deduction (Lesser of J5 or J6)							
<b>K NET MONTHLY INCOME (I3 - J7)</b>							
<b>L. NET INCOME TEST</b>							
1. Household Size							
2. Maximum Net Income Allowable (from table)							
3. Net Income eligible							

	ALLOTMENT	SUPPLEMENT	E.W. Initials/Date
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<b>PART 4—INCOME COMPUTATIONS</b>		<b>PAYMENT QUARTER</b>	<b>PAYMENT QUARTER</b>
<b>M. SELF-EMPLOYMENT</b> (Nonexempt Resources Only)			
1. Gross Income from Self-Employment		\$ _____	\$ _____
2. Expenses: <input type="checkbox"/> Standard 40% Deduction <input type="checkbox"/> Actual Expenses (Verification Required)		\$ _____	\$ _____
3. Total Nonexempt Income from Self-Employment (M1 - M2) If averaging self-employment income go to M7. If adjusting a previous average, continue to M4.	\$ _____	\$ _____	\$ _____
4. Adjustment to Gross Income		\$ _____	\$ _____
5. Adjustment to Expenses		\$ _____	\$ _____
6. Adjusted Self-Employment Income (M3 + M4 + M5)	\$ _____	\$ _____	\$ _____
7. Monthly Self-Employment Income (M3 or M6 ÷ number of months income covers)	\$ _____	\$ _____	\$ _____
<b>N. EDUCATIONAL GRANTS, SCHOLARSHIPS AND LOANS</b>			
		<b>PAYMENT QUARTER</b>	<b>PAYMENT QUARTER</b>
1. Income from Grants, Scholarships or Loans		\$ _____	\$ _____
2. Tuition and Mandatory Fees		\$ _____	\$ _____
3. Total Nonexempt Educational Income (N1 – N2)	\$ _____	\$ _____	\$ _____
4. Monthly Income from Grants, Scholarships or Loans (N3 ÷ number of months income covers)	\$ _____	\$ _____	\$ _____
<b>PART 5—REPORTED CHANGES</b> (Other than the QR 7 or DFA 377.5)			
Type of Change			
Date Change Occurred			
Date Change Reported			
EW Initials			