

STATE OF CALIFORNIA—HEALTH AND HUMAN SERVICES AGENCY **DEPARTMENT OF SOCIAL SERVICES**

744 P Street • Sacramento, CA 95814 • www.cdss.ca.gov



REASON FOR THIS TRANSMITTAL

[] Initiated by CDSS

October 2, 2015	[X] State Law Change [] Federal Law or Regulation Change
	[] Court Order
ALL COUNTY INFORMATION NOTICE NO. I-73-15	Cone or More Counties

TO: ALL COUNTY WELFARE DIRECTORS

ALL COUNTY CALFRESH PROGRAM SPECIALISTS

SUBJECT: CALFRESH AND THE NATIONAL SCHOOL LUNCH PROGRAM:

REMINDER OF ASSEMBLY BILL (AB) 402 (CHAPTER 504,

STATUTES OF 2011)

REFERENCE: ASSEMBLY BILL 402, ALL COUNTY INFORMATION

NOTICE I-38-13

The purpose of this reminder letter is to once again provide direction to County Welfare Departments (CWDs) about the bill, AB 402. This bill allows Local Education Agencies (LEAs), defined as a school district or county office of education, and CWDs to share information regarding school lunch participants who may be eligible to receive CalFresh benefits. The goal of this program is to increase the number of eligible families receiving CalFresh by using information about students who are presently receiving free or reduced lunches at school.

Current law requires LEAs to provide an application for free- and reduced-price (F/RP) meals to all pupils and that those students who qualify for F/RP meals are provided access to one nutritionally adequate meal each school day.

Under AB 402, CWDs can enter into Memorandums of Understanding (MOUs) with LEA's to share, with the permission of the parent or guardian signing some form of consent, information submitted on the National School Lunch Program (NSLP) application with the local county CalFresh office. The CWDs will be able to use this information to serve as an initial written request for a CalFresh application for the child and/or his or her family. The bill does not require counties to participate in this program; it is voluntary, but participation is strongly encouraged by the California Department of Social Services (CDSS), the California Department of Education (CDE), and the legislature.

The LEAs now have a choice to use a redesigned NSLP application that includes an AB 402 parental consent section with a check box. This option allows an LEA to

directly send a copy of the F/RP meal application to the CWD, or to continue including a consent form with every NSLP application packet, which a parent or guardian may sign. The LEA will send a copy of the consent form along with a copy of the approved NSLP application to the CWD. A blank copy of both versions of the application along with a copy of the consent form, are enclosed.

As of June 22, 2015, a joint CDSS/CDE letter to all county welfare directors and all LEAs has been released encouraging all CWDs and LEAs to participate in this voluntary program. A copy of this letter is enclosed.

Funding

Costs for CWD activities involved in processing CalFresh benefit applications related to NSLP referrals may be claimed to the appropriate program codes under the CalFresh Administrative Allocation. The budget for the CalFresh Administration funding is adjusted commensurate with caseload increases or decreases. However, CWDs may receive funding for these administrative activities prior to households entering CalFresh by providing advance notice to CDSS of their intent to enter into an MOU with an LEA, and the anticipated start date. Any CWD wishing to participate in the future, should contact Bill Belon via e-mail at william.belon@dss.ca.gov.

Establishing MOUs with LEAs

In order to establish an MOU with an LEA, certain criteria must be met within the body of the MOU. An LEA may be a school district or county office of education (including private and charter schools). These criteria include but are not limited to:

Student Eligibility & Parent Consent:

- 1. The MOU must require that the NSLP application, or information contained therein, may only be shared by a school district or county office of education (LEA) with the local agency that determines CalFresh eligibility (local CalFresh agency) if (1) the child who is the subject of the NSLP application is approved for free or reduced-priced meals and (2) the parent or guardian of the child consents in writing to the sharing of that information pursuant to Education Code section 49557.3(a).
- 2. The MOU must provide that the written consent to be obtained from the applicant will contain statements that the applicant is aware that they are consenting to the sharing of the NSLP application with the local CalFresh agency for purposes of determining eligibility for the CalFresh program, that the NSLP application and the information contained therein is confidential and will not be shared with any other office or for any other purpose beyond enrollment

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in the CalFresh program, that participation in the CalFresh program is strictly voluntary and that the CalFresh agency will provide the applicant with a CalFresh application for the purposes of enrollment in the CalFresh program.

Roles, Responsibilities, and Processes:

- 3. The MOU must set forth the respective roles and responsibilities of the LEA and the local CalFresh agency, including the processes to be used in sharing the NSLP application/information, such as whether the sharing will be conducted physically or electronically.
- 4. The MOU must describe the information to be disclosed by the LEA and how it will be used by the local CalFresh agency. This includes whether the NSLP application itself will be shared or only the information therein, how much of the information will be disclosed and whether the MOU will apply to students approved for free meals only or to students approved for reducedprice meals as well.

Confidentiality:

- 5. The MOU must state that the NSLP application and the information contained therein is confidential and shall not be used by the local CalFresh agency for any purpose not directly related to the enrollment of families in the CalFresh program, and that it should not be shared by the local education agency or local CalFresh agency with any other government agency, including the United States Citizenship and Immigration Services (formerly Immigration and Naturalization Services) or the Social Security Administration, unless specifically authorized to do so pursuant to other provisions of law.
- 6. The MOU must describe how the information that is shared will be protected from unauthorized use and disclosure, including stating that the National School Lunch Act (NSLA) establishes a fine of not more than \$1000 or imprisonment of not more than 1 year, or both, if any eligibility information is published, divulged, disclosed, or made known in any manner or extent not authorized by federal law. This includes the disclosure of eligibility information by one entity authorized under the NSLA to receive the information directly from the determining agency. In addition to the above, the MOU shall state that United States Code 5 USC 552a(i) establishes a fine of not more than \$5000 for any employee who willfully discloses confidential or individually identifiable information in any manner to any person or agency not entitled to receive it, or who knowingly and willfully requests or obtains any record concerning an individual from an agency under false pretenses.

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Authority:

- 7. The MOU must be entered into by each LEA and each local CalFresh agency that wishes to engage in information sharing and should be signed by representatives of each respective agency or their designees, who have authority to enter into such an agreement.
- 8. The MOU must require that any NSLP applicant whose information is shared with the local CalFresh agency be required to complete a CalFresh application prior to enrollment in the CalFresh program.

County Responsibility

If the CWD receives information for a student who is not already enrolled in CalFresh, the CWD shall treat the NSLP application as a written request for a CalFresh application. The CWD shall contact the parent/caretaker of the child to request additional information pertinent to determining eligibility and send them a CalFresh application via mail or e-mail to complete and sign. This should be done the same day as receipt of the consent form and NSLP application per MPP 63-300.34: "An application shall also be mailed on the same day a written request for food assistance is received." Upon receipt of the signed CalFresh application, the normal processing timeframes for CalFresh shall apply. If, after reviewing the CalFresh application, the CWD determines that the child is not eligible to receive CalFresh benefits, the CWD must notify the parent/caretaker of the child of this determination.

In a case where the child is already receiving CalFresh benefits, the NSLP application is to be destroyed. No other action is to be taken.

The CWD shall check all NSLP applications for eligibility for Expedited Service (ES). For purposes of ES processing, the CWD shall request information from the parent/caretaker necessary for processing a CalFresh application at the first point of contact following receipt of information. If ES is warranted, the ES processing timeframes shall apply from the point of receipt of the signed CalFresh application.

If the LEA uses the two-form system (application and consent form), there may be occasions when the CWD receives one document before the other from the LEA. You must wait until you have **both documents** (NSLP application and consent form) before processing. If the consent form is received (for the application/consent form version of the NSLP), and you have the consent form without the NSLP application, you may not have enough information to process, or you receive the NSLP application but not the consent form, you do not have permission from the parent/caretaker to process the information provided.

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If the parent/caretaker of the child refuses to provide the information necessary to complete a CalFresh application, or does not return a signed CalFresh application, the CWD shall send notification that the request for application was not approved and shall state the reasons why.

Confidentiality

All information on the NSLP application received by the CWD, as well as any additional documentation, will remain confidential and will only be used for the determination of CalFresh eligibility, except as specifically authorized to do so pursuant to other provisions of law.

In cases where an NSLP application is part of the dual form system, a copy of the consent form will accompany the NSLP application. Once the NSLP application information is entered into a CalFresh application, and the form is no longer needed, the NSLP application should be destroyed. The consent form is to be kept by the CWD for its records. If the NSLP application is the "consent box" version, no consent form will be received and therefore no consent form will be kept on file. When finished with the NSLP application it is to be destroyed. In this case, a note must be made in the case file stating that the CalFresh referral came from a NSLP application with the consent box checked.

If you have any questions concerning this letter, please contact your CalFresh county consultant or the CalFresh Policy Bureau at (916) 654-1896.

Sincerely,

Original Document Signed By:

KIM McCOY WADE, Branch Chief CalFresh Branch

Attachments

California Department of Education, June 2015

[insert School Year XXXX–XX] [insert school name] Application for Free and Reduced-Price Meals Complete one application per household. Apply online at [insert Web address]

California Education Code Section 49557(a): "Applications for free and reduced-price meals may be submitted at any time during a school day. Children participating in the National School Lunch Program will not be overtly identified by the use of special tokens, special tickets, special serving lines, separate entrances, separate dining areas, or by any other means." STEP1 List ALL Household Members who are infants, children, and students up to and including grade 12 (if more space is required for additional names, attach another sheet of paper

				· · · · · · · · · · · · · · · · · · ·				
Definition of Household Member : "Anyone who is			MI Object of the			Student?	Homeless, Migrant, Foster Runaway	Kin-GAP
living with you and shares \	Child's First Name		MI Child's Last Na	me		Yes No	Child Head Start	Case Number
income and expenses, even if not related."								
Children in foster care , Head Start, or Kin-GAP						t apply		
and children who meet the definition of homeless ,						all tha		
migrant, or runaway are eligible for free meals. Read								
How to Apply for Free and Reduced-Price School								
Meals for more information.								
STEP 2 Do any l	Household Members (inc	luding yourself)	currently participate	in one or more of the f	following assis	tance programs?		
• • • • • • • • • • • • • • • • • • • •	able program box, enter the cas	se number, and then	go to STEP 4 (Do not comp	olete STEP 3) CalFres	sh 🗆 CalWC	ORKs □ FDPIR	Case Number:	
If NO > Complete STEP							Write only one ca	se number in this space.
STEP 3 Report I	ncome for ALL Househ	old Members (S	Skip this step if you answ	vered 'Yes' to STEP 2)				
B1	A. Child Income Sometimes children in the house	hold earn income Plea	se include the TOTAL income	earned by all Household Membe	rs listed in STEP 1 he	Total ere. Child income	How often? Weekly Bi-Weekly 2x Month Monthly]
Please read How to Apply for Free				samoa sy an mousement membe		\$		
and Reduced-Price School Meals for more	B. All Adult Household Men List all household members not li	, ,,	,	ot receive income. For each hou	usehold member listed	d, if they do receive income	e, report total income for each source	in whole dollars
information. The Sources of	only. If they do not receive incom	e from any source, writ	e '0'. If you enter '0' or leave ar		(promising) that there	e is no income to report. How often?		How often?
Income for Children	Name of Adult Household Members (First and Last)	Earnings from Work Weekly Bi-V		ic Assistance/ d Support/Alimony	ekly Bi-Weekly 2x Month Monthly	Pensions/Retirement/ All Other Income	y Bi-Weekly 2x Month Monthly
section will help you with the Child		\$		\$			\$	
Income question. The		\$		\$			\$	
Sources of Income for Adults section		\$		\$			\$	
will help you with the AII Adult Household				<u> </u>				
Members section.							\$	
		\$					\$	
	Total Household Meml (From STEP 1 and STE			ial Security number (SSN) of or Other Adult Household	x x x x	X	Check box if no SSN —>]
STEP 4 Contact Information and Adult Signature								
Certification: "I certify (promis	se) that all information on this Ap	plication is true and t					ederal funds, and that school offic	ials may verify (check)
the information. I am aware t	hat if I purposely give false inforn	nation, my children ma	ay lose meal benefits, and I n	nay be prosecuted under appil	cable state and fede	erai iaws."		
Street Address (if available)	Apt # City		State Zip Dayt	ime Phone and/or F-mail (option	nal) Printed Name o	f Adult Completing this Fo	 orm Signature of Adult Completing	this Form Today's Date
OPTIONAL Child	dren's Racial and Ethni	c Identities	State E.P	(in, i iiiiou riaiiio o	Triadic Comprosing time (on read of the second of the s	, and remin ready e Bale
			important and helps to make sure	e we are fully serving our community	y. Responding to this se	ection is optional and does no	ot affect your children's eligibility for fre	e or reduced-price meals.
Ethnicity (check one): \Box \vdash	•	•	·				☐ Native Hawaiian or other Page	cific Islander
		DO NOT COMP	LETE THE INFORMA	ATION BELOW. IT IS F	OR SCHOOL			
		Ho	w often?	Approved as:		Verifie		☐ Incomplete
Total Household Members					☐ Error Prone			
(From STEP 1 and STEP 3) ☐ ☐ Reduced-Price ☐ Migrant ☐ Kin-GAP ☐ Error Annual Income Conversion ☐ Denied ☐ Runaway						_ LIIOI I IOIIe		
Weekly x52 Bi-Weekly x26 Twice Per Month x24 Monthly x12 Reason:								
Determining Official		Date	Confirming Official		Date	Verifying Official		Date
			-					

ABC Unified School Apr 2013

PARENTAL OR GUARDIAN CONSENT TO RELEASE SCHOOL MEAL APPLICATION TO THE CALFRESH PROGRAM

Dear Parent/Guardian:

	e-mail:
Printed Name	
Signature of Pare	ent/Guardian: Date:
	ting to this process, I understand that the CalFresh Office will provide me with cation to determine CalFresh eligibility.
F/RP school me	consent form, I voluntarily consent to let the District share the information on my all application with the CalFresh Office, and I acknowledge that I have read and the information on this form.
School:	
Child's Name:	
School:	
Child's Name:	
	Yes! I want the District to share information from my F/RP school meal application with the CalFresh Office to determine if my family is eligible for CalFresh benefits. I realize that the information provided will be shared only with the CalFresh Office.
-	r participation in the CalFresh program is voluntary. Failure to sign this consent form wi your child's eligibility or participation in the district's F/RP school meal program.
be eligible for the for purchasing the allow the meal application determining eligient exchange this inf www.calfresh.ca.	

[insert School Year XXXX–XX] [insert school name] Application for Free and Reduced-Price Meals w/CalFresh Option Complete one application per household. Please use a pen (not a pencil).

California Education Code Section 49557(a): "Applications for free and reduced-price meals may be submitted at any time during a school day. Children participating in the National School Lunch

Program will not be ov	vertly identified by the use of special toker	ns, special tickets, special serving lines, separate entrances, se	eparate dining areas, or by any other means."
Definition of Household Member : "Anyone who is	Child's First Name	MI Child's Last Name	Homeless, Kin-GAP Student? Foster Runaway, Case Number Yes No Child Head Start
living with you and shares income and expenses, even if not related."			
Children in foster care, Head Start, or Kin-GAP			
and children who meet the definition of homeless, migrant, or runaway are			o k all that
eligible for free meals. Read How to Apply for Free and			
Reduced-Price School Meals for more information.			
STEP 2 Do any	Household Members (including yours	self) currently participate in one or more of the following	assistance programs?
If YES > Check the appl	icable program box, enter the case number, and t	hen go to STEP 4 (Do not complete STEP 3) CalFresh C	alWORKs FDPIR Case Number:
If NO > Complete STE	P3		Write only one case number in this space.
STEP 3 Report	Income for ALL Household Member	rs (Skip this step if you answered 'Yes' to STEP 2)	
and Reduced-Price School Meals for more information. The Sources of Income for Children section will help you with the Child	B. All Adult Household Members (inc List all household members not listed in STEP whole dollars only. If they do not receive incom Name of Adult Household Members (First and Last)	1 (including yourself) even if they do not receive income . For each houself e from any source, write '0'. If you enter '0' or leave any fields blank, you are Howoften? Public Assistance/	old member listed, if they do receive income, report total income for each source in certifying (promising) that there is no income to report. How often? Pensions/Retirement/ All Other Income Weekly Bi-Weekly 2x Month Monthly Mo
Income question. The Sources of Income for Adults section		\$ 000 \$	\$ 0000
will help you with the All Adult Household		\$ 0000	\$ 0000
Members section.		\$ 0000	0000 \$ 0000
ı		\$ 0000 \$	\$ 0000
		\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	O O O O S O O O O O
	Total Household Members (From STEP 1 and STEP 3)	Last four digits of Social Security number (SSN) of Primary Wage Earner or Other Adult Household	Check box if no SSN → □
STEP 4 Contact	ct Information and Adult Signature		
Certification: "I certify (prom	ise) that all information on this Application is true a		onnection with the receipt of federal funds, and that school officials may verify (check)
ano mornauon. I am aware	and it is purposery give ruise information, my difficient	That is a mean periodic, and thriay be prosecuted under applicable state at	
Street Address (if available)	Apt#	City State Zip	Daytime Phone and/or E-mail (optional)
Printed Name of Adult Com	oleting this Form	Signature of Adult Completing this Form	Today's Date

OPTIONAL Children's Racial and Ethnic Iden	tities					
We are required to ask for information about your chi Responding to this section is optional and does not at	•	•		our community.		
Ethnicity (check one):		Race (check on	e or more):			
☐ Hispanic or Latino		☐ American	Indian or Alaska Native			
☐ Not Hispanic or Latino		☐ Asian	☐ Asian			
		_	African American			
			awaiian or other Pacific Islander			
		☐ White				
OPTIONAL Parent or quardian consent to info	ormation-sharing for CalF	Fresh benefits–Pursuant to	o California <i>Education Cod</i> e 49558(d)			
program. Consent must only be given by the student's pare provide consent will not affect your child's eligibility for the fre student Name(s) – Print — Check this box if you are the parent or guardian of every student listed in STEP 1 (on other side) to consent to haring this application as stated above. Print and sign parent lame and enter today's date.	•		Parent Name(s) – Signature	Date		
,						
DO NOT	COMPLETE THE INFORM	IATION BELOW. IT IS FOR	SCHOOL USE ONLY.			
-	How often?	Approved as eligible for:	Verified as:	☐ Incomplete		
Enter the number of Total Household Income (From STEP 1 and STEP 3) Total Household Income (Wee Ann	kly Bi-Weekly 2x Month Monthly nual Income Conversion:	☐ Free☐ Reduced-Price☐ Denied (Paid)	☐ Homeless☐ Migrant☐ Runaway	☐ Error Prone		

Determining Official	Date	Confirming Official	Date	Verifying Official	Date

Reason: _

☐ Head Start☐ Kin-GAP

Annual Income Conversion:
Weekly x52 | Bi-Weekly x26
Twice Per Month x24 | Monthly x12





CALIFORNIA DEPARTMENT OF EDUCATION TOM TORLAKSON, State Superintendent of Public Instruction

CALIFORNIA DEPARTMENT OF SOCIAL SERVICES WILL LIGHTBOURNE, Director

June 22, 2015

Dear County and District Superintendents, Charter School Administrators, School Food Service Directors, and County Welfare Directors:

INCREASING PARTICIPATION IN THE ASSEMBLY BILL 402 PROCESS

Effective January 1, 2012, Assembly Bill 402 (Chapter 504, Statutes of 2011) allowed local educational agencies (LEA) to voluntarily implement a process to share select free and reduced-price (F/RP) meal applications with county welfare departments (CWD) for the purpose of qualifying interested households for CalFresh benefits.

On behalf of the California Department of Education (CDE) and the California Department of Social Services (CDSS), we encourage all LEAs and CWDs to participate in the AB 402 process.

For CWDs, the AB 402 process may increase the participation of F/RP meal eligible student households in the CalFresh Program. Receiving CalFresh eases the burden of a limited budget and increases the availability of healthy, nutritious foods during those times that the school nutrition program does not supply meals. Ensuring student access to nutritious foods results in increased attention and information retention.

For LEAs, the increase in CalFresh participation will result in higher <u>Direct Certification</u> rates. This will reduce the administrative burden on parents and LEAs and automatically qualify more children for free meals.

Therefore, we strongly urge CWDs and LEAs to participate in this process and help households to participate in the assistance programs that are available to them, including the School Nutrition Programs (SNP) and CalFresh.

Below are some important facts regarding the AB 402 process. For more information, please refer to the attached summary of the AB 402 process.

 The California Health and Human Services (CHHS) agency has made funding available to any CWD that wishes to participate in the process, including reaching out to LEAs to initiate the process. In addition, LEAs may now use nonprofit school food service (cafeteria fund) account monies to pay for the time it takes to process F/RP meal applications for AB 402 purposes, such as making copies, purchasing postage, and sending confidential faxes. However, cafeteria funds may not be used for CalFresh outreach.

- LEAs are required to make every effort to keep F/RP meal records confidential, especially during any type of disclosure process where the records are being shared with another department within or outside of an LEA. This includes not leaving applications in public areas or in copy machines, requesting "proof of delivery" for postal mail or e-mail messages, etc.
- The CDE will be releasing a Management Bulletin that explains the AB 402 implementation process for LEAs in June 2015, which will be available on the CDE SNP Management Bulletins Web page at http://www.cde.ca.gov/ls/nu/sn/mb.asp.
- The CDSS will be releasing an All County Information Notice (ACIN) that
 explains the AB 402 implementation process for CWDs in June 2015. The ACIN
 will be made available through the CDSS County Letter Web page at
 http://www.dss.cahwnet.gov/lettersnotices/PG3679.htm.

If you are an official who represents LEAs, county or district superintendents, or charter school administrators and would like to participate in the AB 402 process, please contact Ras Siddiqui, Staff Services Analyst, by phone at 916-322-8315 or by e-mail at rsiddiqui@cde.ca.gov.

If you represent CWDs or county welfare directors, please contact your CalFresh County Consultant or the CalFresh Policy Bureau by phone at 916-654-1896.

Sincerely,

Original Document Signed By:

Tom Torlakson
State Superintendent of Public Instruction
California Department of Education

TT/WL:nr Attachment

Original Document Signed By:

Will Lightbourne Director California Department of Social Services

SUMMARY OF ASSEMBLY BILL 402 PROCESS

The AB 402 process begins with either a local educational agency (LEA) or county welfare department (CWD) initiating a memorandum of understanding between the LEA and CWD. Participating LEAs are then required to obtain written consent from a parent or guardian in order to share their household's free and reduced-price (F/RP) information with the CWDs. Either entity, the LEA or CWD, may initiate this process.

The existing process outlined in the California Department of Education (CDE) Management Bulletin NSD-SNP-05-2013 requires LEAs to have a separate consent form signed by a parent or guardian. However, it has come to the attention of the CDE and the CHHS that the use of a separate consent form may not work for some LEAs.

Therefore, LEAs will soon have the choice to either:

- Use a redesigned F/RP meal application that includes an AB 402 parental consent section; this option allows an LEA to directly send a copy of the AB 402 F/RP meal application to the CWD.
- Continue to include a consent form with every F/RP meal application packet, which a parent or guardian may sign; LEAs will send a copy of the consent form along with a copy of the approved F/RP meal application to the CWD.

CWDs will then verify the information on the F/RP meal application or consent form to see if the family is already participating in the CalFresh Program. If the household is not currently receiving CalFresh benefits, then the CWD will contact the household to let them know that they may be eligible for CalFresh benefits and begin the CalFresh application process.

The CDE has designed an additional F/RP meal application with a parental consent section for LEAs and households to participate in the AB 402 process, which provides the LEA permission to share a copy of a household's meal application with the CWD. This new application will eliminate the need for a secondary consent form, thereby removing additional steps for potential households to participate in the CalFresh Program. However, please note that the original parental consent form and F/RP meal application will remain on the CDE Web site for LEAs that want to use it in their AB 402 process. The original consent form is now available in 15 languages.

For more information, please contact:

- California Department of Education: Ras Siddiqui, Staff Services Analyst, by phone at 916-322-8315 or by e-mail at rsiddiqui@cde.ca.gov.
- California Department of Social Services: CalFresh County Consultant or the CalFresh Policy Bureau by phone at 916-654-1896.