# Immigration Services Naturalization Application Assistance IS-NAT Quarterly Report

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OR	RGANIZATION / CONTRACTOR NAME  VERSION  INITIAL REVISED  REPORT QTR REPORT Y			T YEAR			
РА	RT A	. WORKSHOPS		Month 1	Month 2	Month 3	Quarter Total
1.	Natı	uralization workshops held		1	2	3	4
РΑ	RT B	. APPLICATION ASSISTANCE		Month 1	Month 2	Month 3	Quarter
				5	6	7	Total 8
2.	Natı	uralization applicants assisted (Sum of Items 2a through 2c)		9	10	11	12
	a.	Naturalization applications completed (Simple Case/Workshop Service Mode		13	14	15	16
	b.	Naturalization applications completed and submitted (Simple Case/Workshop	o Service Model with G-28 Filed)	17	18	19	20
	C.	Naturalization applications completed and submitted (Complex Case/Direct F	Representation Model with G-28 Filed)	21	22	23	24
3.	Indiv	viduals provided assistance with appeals		25	26	27	28
4.	Disa	bility waivers filed		29	30	31	32
5.	Fee	waivers filed					Quarter
6.	Natu	uralization applicant's racial/ethnic identity					Total
	Cou	nt each applicant in one item only.	(Sum of Items 6a through 6v; automatically calc	culated for	editing p	urposes)	33
	a.	American Indian or Alaska Native					24
	b.	Asian Indian					34
	c.	Black or African American (Hispanic or Latino)					35
	d.	Black or African American (non-Hispanic or Latino)					36
	e.	Cambodian					37
	f.	Chinese					38
	g.	Filipino.					39
	h.	Guamanian					40
	i.	Hmong					41
		Indigenous - Latin America (Specify the communities in the Item 6j Indigenous - Latin					42
	J.						43
	κ.	Japanese					44
	l.	Korean					45
	m.	Laotian					46
	n.	Native Hawaiian					47
	0.	Vietnamese					48
	p.	Other Asian					49
	q.	Samoan					50
	r.	White (Hispanic or Latino)					51
	S.	White (non-Hispanic or Latino)					52
	t.	Hispanic or Latino (any other race).					53
	u.	More than one of the above					54
	٧.	Other (Specify in Item 6v Other Race/Ethnicity Explanation box)					-

IS-NAT (1/16) Page 1 of 6

		Quarter
	guage in which service was provided to naturalization applicant  (Sum of Items 7a through 7aq; automatically calculated for editing purposes)	Total
		55
a. b.	American Sign Language Amharic	56
		57
C.	Arabic	58
d.	Amenian	59
e.	Assyrian	60
f.	Cambodian	61
g. b	Cantonese	62
h. i	English	63
i.	Farsi	64
J.	French	65
k.	Hebrew	66
l. 	Hindi	67
m.	Hmong	68
n.	llocano	69
0.	Italian	70
p.	Japanese	71
q.	Kanjobal	72
r.	Korean	73
S.	Lao	74
t.	Mam	75
u.	Mandarin	76
٧.	Mien	77
W.	Mixteco	78
Х.	Pashtu	79
у.	Polish	80
Z.	Portuguese	81
aa.	Punjabi	82
ab.	Romanian	83
ac.	Russian	84
ad.	Samoan	85
ae.	Spanish	86
af.	Tagalog	87
ag.	Thai	88
ah.	Tigrigna	89
ai.	Turkic	90
aj.	Turkish	91
ak.	Triqui	92
al.	Urdu	93
am.	Vietnamese	94
an.	Zapoteco	95
ao.	Other Chinese Languages (Specify in Item 7ao Other Chinese Languages Explanation box)	96
ар.	Other Non-English (Specify in Item 7ap Other Non-English Explanation box)	97
aq.	Other Sign Language (Specify in Item 7aq Other Sign Language Explanation box).	

IS-NAT (1/16) Page 2 of 6

Sum of home 8th through 6th: untornetically calculated for ceiting purposes   Application of the second payments	.	Natu	ralization applicant's country of origin	Quarter Total
a. Afghancian b. Amenia				
D. Amenia	;	a.	Afghanistan	98
Combine		).	Armenia	99
d. Birsh.		<b>.</b>	Bangladesh	100
Combination		d.	Brazil	101
Civina Propris Requisit.   17   17   17   17   17   17   17   1		e.	Cambodia	102
Goombia	1		China, People's Republic.	103
Fig.   Egypt		<b>1</b> .	Colombia	104
El Salvador			Egypt	105
Mathematical Content of the Conten				106
k. Gusternalia	i			107
Image	,			108
Mark   Franch   Fra				109
Naturalization applicant's sgender				110
December   December				111
Pack				112
Moxico				113
1				114
1		'		115
1			•	116
Naturalization applicant in one item only.   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Pemale				117
Naturalization applicant in one item only.   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Count each applicant in one item only.   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Count each applicant in one item only.   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Count each applicant in one item only.   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Sum of Items 10a through 10c; automatically calculated for editing purposes)   Sum of Items 10a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes)   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing purposes   Sum of Items 11a through 11f; automatically calculated for editing				118
w. Talwan	,			119
X	,			120
y. Ukraine	,	V.	Taiwan	121
z. Vietnam	2	ζ.	Thailand	122
aa. Unknown.  ab. Other (Specify in the Item 8ab Other Country of Origin Explanation box).  Naturalization applicant's gender  Count each applicant in one item only.  Male.  b. Female.  c. Transgender  d. Do not identify as female, male or transgender.  Count each applicant in one item only.  (Sum of Items 10a through 10c; automatically calculated for editing purposes)  a. Young Adults (18-30).  b. Adults (31-49).  c. Adults (50+).  1. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only.  (Sum of Items 11a through 11f; automatically calculated for editing purposes)  a. None or did not complete primary school.  b. Completed primary school.  c. Completed secondary school.  d. Some college.  e. Completed college.		/.	Ukraine	123
ab. Other (Specify in the Item 8ab Other Country of Origin Explanation box).  Naturalization applicant's gender  Count each applicant in one item only.  Male  D. Female  C. Transgender  D. Naturalization applicant's age  Count each applicant's age  Count each applicant's age  Count each applicant in one item only.  (Sum of Items 9a through 9d; automatically calculated for editing purposes)  a. Wale  D. Naturalization applicant's age  Count each applicant in one item only.  Adults (18-30)  D. Adults (18-30)  D. Adults (50+)  C. Adults (50+)  1. Naturalization applicant's highest level of educational attainment  Count each applicant's highest level of educational attainment  Count each applicant in one item only.  Adults (50+)  Completed primary school  C. Completed secondary school  d. Some college  e. Completed college  Explanation box).  Sum of Items 11a through 11f; automatically calculated for editing purposes)  33  34  35  36  37  38  39  39  30  30  31  31  32  33  34  35  36  37  37  38  38  39  39  30  30  30  30  30  30  30  30		<u>z</u> .	Vietnam	124
Naturalization applicant's gender  Count each applicant in one item only.  a. Male	;	aa.	Unknown	125
Count each applicant in one item only.  a. Male				Quarter
a. Male			······································	Total
a. Male. b. Female. c. Transgender. d. Do not identify as female, male or transgender.  D. Naturalization applicant is age  Count each applicant in one item only. a. Young Adults (18-30). b. Adults (31-49). c. Adults (50+).  1. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only. (Sum of Items 10a through 10c; automatically calculated for editing purposes)  131  132  133  134  135  136  137  137  137  138  139  139  130  131  131  132  133  134  135  136  137  137  137  137		Cour	nt each applicant in one item only. (Sum of items 9a through 9a; automatically calculated for editing purposes)	126
b. Female. c. Transgender d. Do not identify as female, male or transgender.  128  129  129  120  120  120  121  121  121	;	a.	Male	
c. Transgender.  d. Do not identify as female, male or transgender.  D. Naturalization applicant's age  Count each applicant in one item only.  a. Young Adults (18-30)  b. Adults (31-49)  c. Adults (50+)  1. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only.  (Sum of Items 11a through 11f; automatically calculated for editing purposes)  a. None or did not complete primary school.  b. Completed secondary school.  c. Completed secondary school.  d. Some college.  e. Completed college  129  Quarte  Total  (Sum of Items 11a through 11f; automatically calculated for editing purposes)  133  134  135  136  137  137	-	<b>)</b> .	Female	
d. Do not identify as female, male or transgender.  D. Naturalization applicant's age  Count each applicant in one item only.  a. Young Adults (18-30)  b. Adults (31-49)  c. Adults (50+)  1. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only.  a. None or did not complete primary school.  b. Completed secondary school.  c. Completed secondary school.  d. Some college.  e. Completed college.	(	<b>.</b>	Transgender	
Naturalization applicant in one item only.  a. Young Adults (18-30)  b. Adults (31-49)  c. Adults (50+)  Naturalization applicant is highest level of educational attainment  Count each applicant in one item only.  (Sum of Items 10a through 10c; automatically calculated for editing purposes)  [132]  Quarte Total  (Sum of Items 10a through 10c; automatically calculated for editing purposes)  [132]  [23]  [34]  [35]  [36]  [37]  [38]  [38]  [38]  [38]  [38]  [38]  [38]  [38]  [38]		d.	Do not identify as female, male or transgender	
a. Young Adults (18-30)	).	Natu	ralization applicant's age	Total
a. Young Adults (18-30)  b. Adults (31-49)  c. Adults (50+)  1. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only.  a. None or did not complete primary school.  b. Completed primary school.  c. Completed secondary school.  d. Some college.  e. Completed college.		Cour	nt each applicant in one item only. (Sum of Items 10a through 10c; automatically calculated for editing purposes)	
b. Adults (31-49)  c. Adults (50+)  1. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only.  a. None or did not complete primary school.  b. Completed primary school.  c. Completed secondary school.  d. Some college.  e. Completed college.	;	a.	Young Adults (18-30)	
c. Adults (50+)	ı	<b>)</b> .	Adults (31-49)	
I. Naturalization applicant's highest level of educational attainment  Count each applicant in one item only.  a. None or did not complete primary school.  b. Completed primary school.  c. Completed secondary school.  d. Some college.  e. Completed college.		<b>.</b>	Adults (50+)	132
Count each applicant in one item only.  a. None or did not complete primary school.  b. Completed primary school.  c. Completed secondary school.  d. Some college.  e. Completed college.	1. 1	Vatu	ralization applicant's highest level of educational attainment	Quarter Total
a. None or did not complete primary school.  b. Completed primary school.  c. Completed secondary school.  d. Some college.  e. Completed college.				
b. Completed primary school		ā.	None or did not complete primary school.	133
c. Completed secondary school				134
d. Some college				135
e. Completed college				136
138			•	137
f. Completed graduate school			Completed graduate school.	138

IS-NAT (1/16) Page 3 of 6

2. 1	Natu	ralization applicant's county of residence	Quarter Total
		nt each applicant in one item only. (Sum of Items 12a through 12bf; automatically calculated for editing purposes)	
a	۱.	Alameda	139
t	).	Alpine	140
c	<b>:</b> .	Amador	141
C	l.	Butte	142
6	<b>)</b> .	Calaveras	143
f		Colusa	145
(		Contra Costa	146
r :		Del Norte	147
i. i		El Dorado	148
J. k		Glenn	149
ı. L		Humboldt	150
	n.	Imperial	151
r	١.	lnyo	152
c	).	Kern	153
þ	).	Kings	154
C	1.	Lake	155
r		Lassen	156
5		Los Angeles.	158
t		Madera	159
ι .		Marin	160
	'.	Mariposa	161
>	V.	Merced.	162
)		Modoc.	163
7		Mono.	164
	ıa.	Monterey	165
a	ıb.	Napa	166
a	ic.	Nevada	167
a	ıd.	Orange	168
a	ie.	Placer	169
	ıf.	Plumas	171
	ıg.	Riverside	172
	ih.	Sacramento	173
	li.	San Benito	174
	ij. ik.	San Diego	175
	ıl.	San Francisco.	176
	ım.	San Joaquin	177
a	ın.	San Luis Obispo	178
a	ю.	San Mateo.	179
a	ıp.	Santa Barbara	180
a	ıq.	Santa Clara	181
	ır.	Santa Cruz	183
	is.	Shasta	184
	it.	Sierra	185
	iu.	Siskiyou	186
	iv. iw.	Solano	187
	iw. ix.	Stanislaus	188
	ıx. ıy.	Sutter	189
	ız.	Tehama	190
	a.	Trinity	191
t	b.	Tulare	192
t	C.	Tuolumne	193
t	d.	Ventura	194
t	e.	Yolo	195
t	of.	Yuba	

IS-NAT (1/16) Page 4 of 6

PAI	RT C. ORGANIZATIONAL PRACTICES
13.	What challenges or barriers were discovered during the quarter?  19
14.	What key lessons and/or promising practices emerged during the quarter?  198
15.	Number of CDSS contractors that your organization collaborated with during the quarter (Sum of Items 15a through 15o; automatically calculated for editing purposes.  This total does not include any additional contractors entered in the Item 15 Additional CDSS Contractor Collaborations box in the Comments section.)
15a.	If your organization collaborated with another CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15b.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15c.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15d.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15e.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15f.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15g.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15h.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15i.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15j.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15k.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
151.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15m	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
15n.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration
150.	If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration

IS-NAT (1/16) Page 5 of 6

COMMENTS		
Item 6j Indigenous - Latin America Communities Expl.  If Item 6j (Cell 42) is not zero, this box must be compl.		lank.
Item 6v Other Race/Ethnicity Explanation If Item 6v (Cell 54) is not zero, this box must be comp	leted. If Item 6v (Cell 54) is zero, this box must be	blank.
Item 7ao Other Chinese Languages Explanation If Item 7ao (Cell 95) is not zero, this box must be com	pleted. If Item 7ao (Cell 95) is zero, this box must i	be blank.
Item 7ap Other Non-English Explanation If Item 7ap (Cell 96) is not zero this box must be comp	oleted. If Item 7ap (Cell 96) is zero, this box must b	e blank.
Item 7aq Other Sign Language Explanation If Item 7aq (Cell 97) is not zero this box must be comp	oleted. If Item 7aq (Cell 97) is zero, this box must b	e blank.
Item 8ab Other Country of Origin Explanation If Item 8ab (Cell 125) is not zero this box must be con	npleted. If Item 8ab (Cell 125) is zero, this box mus	et be blank.
Item 15 Additional CDSS Contractor Collaborations E If your organization did not collaborate with 16 or more		led)
General Comments		
Revised Report Explanation If this is a Revised report, this box must be completed	l. If this is an Initial report, this box must be blank.	
CONTACT INFORMATION		
CERTIFICATION  I hereby certify that all information reported on this form during this between CDSS and the above-named Contractor.	period is consistent with the intent and provisions of the approv	ed Agreement
CONTACT PERSON	TELEPHONE	EXTENSION
JOB TITLE/CLASSIFICATION	E-MAIL	DATE SUBMITTED

IS-NAT (1/16) Page 6 of 6

# IMMIGRATION SERVICES NATURALIZATION APPLICATION ASSISTANCE QUARTERLY REPORT IS-NAT (1/16)

#### INSTRUCTIONS

#### CONTENT

The quarterly IS-NAT report contains statistical information for the Immigration Services Funding - Naturalization Application Assistance service during the reporting quarter. The data requested refers to information about services to assist individuals with Naturalization applications including the number and type of application services received, workshops and demographic information. The report also collects qualitative data on coontractor practices, referrals and organizational collaborations.

#### **PURPOSE**

The purpose of the IS-NAT report is for the California Department of Social Services (CDSS) contractors to provide information regarding their provision of Naturalization Application Assistance. Effective January 1, 2016, Naturalization Application Assistance is a component of the new Immigration Services Funding, which provides grants to nonprofit organizations meeting the criteria set forth in Senate Bill 79, Welfare & Institutions Code Sections 13302 - 13306 (Chapter 5.6, Statutes of 2015). This report provides the state with information needed for budgeting, staffing and program planning.

#### **COMPLETION AND SUBMISSION**

Each contractor is responsible for ensuring that this report is fully and accurately completed. If portions of the report are completed by more than one entity within the contracting organization, the contact person responsible for submitting the report to the state shall review the report for completeness and accuracy prior to submittal.

Quarter	Service Period	Report Due Date
Q1	January 1, 2016 - March 31, 2016	04/15/2016
Q2	April 1, 2016 – June 30, 2016	07/15/2016
Q3	July 1, 2016 – September 30, 2016	10/14/2016
Q4	October 1, 2016 – December 31, 2016	01/13/2017
Q5	January 1, 2017 – March 31, 2017	04/14/2017
Q6	April 1, 2017 – June 30, 2016	07/14/2017

Download an Excel version of the report form from <a href="http://www.cdss.ca.gov/dssdb/">http://www.cdss.ca.gov/dssdb/</a>, complete the downloaded form and e-mail the form to CDSS, Data Systems and Survey Design Bureau (DSSDB) at <a href="mailto:admissate-admissat

IS-NAT (1/16)

#### **REVISIONS AND SUBMISSION**

If the contractor determines that a revision is needed to a previously submitted report, the contractor shall submit a revised report for the applicable quarter(s) <u>within 30 days of the reporting due date</u> and provide an explanation for the revision in the Revised Report Explanation box located at the end of the reporting form. For revisions to be submitted <u>after the 30 day limit</u>, contact the Immigration Branch at <u>ImmigrationServices@dss.ca.gov</u> to request approval for revision submission. Revisions received after 30 days will be accepted on a case-by-case basis and will be given further instruction.

#### **GENERAL INSTRUCTIONS**

Enter the contracting organization's name, version (Initial or Revised) and the report quarter and year in the boxes provided near the top of the form. Enter the <u>unique and unduplicated client counts</u> required for each item <u>at the time of application completion</u>. Enter "0" if there is nothing to report for an item. **Do not leave any items blank unless otherwise noted.** 

As a reminder, the documents listed below are required to be maintained by the contractor. However, much of data required in this report can be found on the USCIS application. Per the Standard Agreement, Exhibit A - Terms and Conditions Part C, evidence of services performed includes, but is not limited to:

Intake forms, screening services, workshops, education and outreach event records, materials from webinars and in-person trainings. For application assistance services, contractor shall retain records of workshop participants, such as sign-in sheets and intake forms explaining the service provided. For direct representation services, contractor shall also maintain receipt notices for applications submitted to USCIS and copies of G-28 entry of appearance forms. For education and outreach, contractor shall retain records of education and outreach activities and people reached, such as event fliers, sign-in sheets, evaluation forms, referrals to application assistance providers, letters from host organizations confirming number of attendees, receipts for expenses related to venue and travel costs, social media announcements, media reports, etc.

Enter in the boxes at the bottom of the form the name, job title or classification, telephone number, extension and e-mail address of the person to contact if there are questions about the report. This contact person may or may not be the person who completed the report. Enter the date the report was submitted. This is the date when the report is e-mailed to DSSDB.

### **DEFINITIONS**

The following definitions are to be used when completing the IS-Naturalization report form.

<u>Complex Case</u>: Direct representation that requires extensive legal analysis of qualifying criteria, resolution of complex barriers (such as disability waivers, criminal issues, long absences, complicated immigration history or other factors) or representation before the USCIS or in State Court solely as it pertains to Special Immigrant Juvenile Status (SIJS). Complex cases shall not include cases that are time consuming due to an applicant's language, literacy barriers, nor due to an applicant's trouble recalling information.

<u>Contractor</u>: An applicant selected to enter into an agreement with CDSS to provide services pursuant to the Request for Application (RFA) and to comply with the terms and conditions set forth in the Standard Agreement. The contractor shall be a nonprofit organization as specified in statutory requirements.

IS-NAT (1/16) Page 2 of 7

# **DEFINITIONS (Continued)**

<u>Direct Representation</u>: Legal representation that is provided by a Board of Immigration Appeals (BIA) accredited representative or attorney for a complex case, defined above and not handled in a workshop setting.

<u>Naturalization</u>: Naturalization is the manner in which a person not born in the United States voluntarily becomes a U.S. citizen and is the process by which U.S. citizenship is granted to a foreign citizen or national after he or she fulfills the requirements established by Congress in the Immigration and Nationality Act (INA). Services under the naturalization service category include N-400 application assistance, related waivers and appeals that might arise under the process.

<u>Workshops</u>: Community events to assist individuals in a group setting with eligibility screening, document assembly and application assistance.

#### **COLUMN INSTRUCTIONS**

Column Month 1: Enter the data for the first month of the applicable quarter.

Column Month 2: Enter the data for the second month of the applicable quarter.

Column Month 3: Enter the data for the third month of the applicable quarter.

Column Quarter Total: It is the sum of Columns Month 1, Month 2 and Month 3.

# **ITEM INSTRUCTIONS**

Direct service contractors often utilize a workshop model that begins with an informational workshop that offers legal information and an overview of the relevant immigration or naturalization application, followed by another workshop where individual application assistance is provided by qualified legal services providers. Part A captures the number of naturalization workshops held during the reporting period. Part B captures demographic data for naturalization workshop application assistance participants.

#### PART A. WORKSHOPS

For Part A provide the number of naturalization workshops held in the reporting period.

 Naturalization workshops held: Enter the number of Naturalization workshops that were held in each month during the quarter. The client counts for this section may be duplicated in Part B. Cell 4 Quarter Total is automatically calculated. [Cells 1-4]

#### PART B. APPLICATION ASSISTANCE

Part B summarizes and captures demographic data for Naturalization applicants counted under Part B. Item 2 of the report form. For each individual, information on race/ethnicity, language in which service was provided, country of origin, gender, age, educational attainment and county of residence is reported. For each reporting demographic, enter the data for each individual **at the time of application completion**. The total client counts in Items 4 - 12 may differ from the total client counts in Part B, Items 2 - 3.

2. Naturalization applicants assisted (Sum of Items 2a through 2c): It is the sum of Items 2a, 2b and 2c. The demographic data for individuals counted in this section will be reported in Part B, Items 10 -12. The client counts for this section may be duplicated in Part A. Item 2 is automatically calculated. [Cells 5-8]

IS-NAT (1/16) Page 3 of 7

# **ITEM INSTRUCTIONS (Continued)**

- a. Naturalization application completed (Simple Case/Workshop Service Model/Client handles follow-up on his/her own): Enter the unique and unduplicated number of naturalization applications that were completed for naturalization status as part of the Workshop Service Model in each month during the quarter. In the simple case/workshop context, application completion means that an individual applicant was assisted with eligibility screening, document assembly and final review by a qualified immigration service provider. This includes applicants handling the submission of the application on their own or being instructed not to submit an application due to lack of qualification or best interest. Keep records such as copies of intakes and sign-in sheets from workshops to document these services. *Cell 12 Quarter Total is automatically calculated.* [Cells 9-12]
- b. Naturalization applications completed and submitted (Simple Case/Workshop Service Model with G-28 filed): Enter the unique and unduplicated number of naturalization applications that were completed for naturalization status as part of the Workshop Service model where your program staff filed a G-28 entry of appearance as part of your practice. In the simple case/workshop context with a G-28 filed, application completion and submission means that an individual applicant was assisted with eligibility screening, document assembly and final review by a qualified immigration service provider and the provider submitted the application to USCIS along with a G-28 entry of appearance. Keep records such as copies of G-28 entry of appearance forms and receipt notices for monitoring purposes. *Cell 16 Quarter Total is automatically calculated.* [Cells 13-16]
- c. Naturalization application completed and submitted (Complex Case/Direct Representation Model with G-28 filed): Enter the unique and unduplicated number of naturalization applications that were completed and submitted to USCIS as part of the Direct Representation Model in each month during the quarter. In the complex case/direct representation context, application completion and submission means that an individual applicant was assisted with a complex case, as defined above, including assistance with eligibility screening, document assembly, final review and application submission to USCIS by a qualified immigration service provider. Keep records such as copies of G-28 entry of appearance forms and receipt notices for monitoring purposes. *Cell 20 Quarter Total is automatically calculated.* [Cells 17-20]
- 3. <u>Individuals provided assistance with appeals</u>: Enter the unique and unduplicated number of individuals who were provided assistance with appeals. *Cell 24 Quarter Total is automatically calculated.* [Cells 21-24]
- 4. <u>Disability waivers filed</u>: Enter the number of disability waivers filed. *Cell* 28 *Quarter Total is automatically calculated*. [Cells 25-28]
- 5. <u>Fee waivers filed</u>: Enter the unique and unduplicated number of fee waivers filed. *Cell 32 Quarter Total is automatically calculated.* [Cells 29-32]

IS-NAT (1/16) Page 4 of 7

# **ITEM INSTRUCTIONS (Continued)**

6. <u>Naturalization applicant's racial/ethnic identity</u>: This is the sum of Items 6a through 6v. *This sum is automatically calculated for editing purposes.* [No cell]

6a - 6v.

Enter the unique and unduplicated number of naturalization applicants who identify with each of the racial/ethnic categories listed. Count each applicant in one item only. If any individuals are counted in the "Indigenous - Latin America" category (which includes but is not limited to: Mixteco, Triqui, Zapoteco, Mam and Kanjobal), specify the category and the number of individuals in the Item 6j Indigenous – Latin America Communities Explanation box near the bottom of the form. If any individuals are counted in the "Other" category, specify the category and the number of individuals in the Item 6v Other Race/Ethnicity Explanation box near the bottom of the form. This number is a quarterly total for all individuals served in months 1, 2 and 3. These categories are adapted from U.S. Census Bureau standards. [Cells 33-54]

7. <u>Language in which service was provided to naturalization applicant</u>: This is the sum of Items 7a through 7aq. *This sum is automatically calculated for editing purposes.* [No cell]

7a - 7aq.

Enter the unique and unduplicated number of naturalization applicants who were provided services in each of the language categories listed. Count each applicant in one item only. If any individuals are counted in any of the "Other" categories, specify the category and the number of individuals in the respective explanation box: Item 7ao Other Chinese Languages Explanation box, Item 7ap Other Non-English Explanation box or Item 7aq Other Sign Language Explanation box near the bottom of the form. This number is a quarterly total for all individuals served in months 1, 2 and 3. Language categories based on most common language(s) spoken in each country listed in Item 8 as identified by the Central Intelligence Agency's World Factbook (https://www.cia.gov/library/publications/resources/the-world-factbook/). [Cells 55-97]

8. Naturalization applicant's country of origin: This is the sum of Items 8a through 8ab. *This sum is automatically calculated for editing purposes.* [No cell]

8a - 8ab.

Enter the unique and unduplicated number of naturalization applicants from each of the countries listed. Count each applicant in one item only. If any individuals are counted in the "Other" category, list the applicable countries and the number of individuals in the Item 8ab Other Country of Origin Explanation box near the bottom of the form. This number is a quarterly total for all individuals served in months 1, 2 and 3. Country of origin categories based on California's most common sending countries as identified in the Department of Homeland Security's 2013 Yearbook of Immigration Statistics, Supplemental Table 1 (http://www.dhs.gov/yearbook-immigration-statistics). [Cells 98-125]

9. <u>Naturalization applicant's gender</u>: This is the sum of Items 9a through 9d. *This sum is automatically calculated for editing purposes.* [No cell]

9a - 9d.

Enter the unique and unduplicated number of naturalization applicants who identify with each of the gender categories listed. Count each applicant in one item only. This number is a quarterly total for all individuals served in months 1, 2 and 3. Gender categories adapted from UCLA Williams Institute's "Best Practices for Asking Questions to Identify Transgender and Other Gender Minority Respondents on Population-Based Surveys" (2014;

http://williamsinstitute.law.ucla.edu/research/census-lgbt-demographics-studies/geniuss-report-sept-2014/). [Cells 126-129]

Page 5 of 7

IS-NAT (1/16)

# **ITEM INSTRUCTIONS (Continued)**

10. <u>Naturalization applicant's age</u>: This is the sum of Items 10a through 10c. *This sum is automatically calculated for editing purposes.* [No cell]

10a – 10c.

Enter the unique and unduplicated number of naturalization applicants who fall within each of the age ranges listed. Count each applicant in one item only. This number is a quarterly total for all individuals served in months 1, 2 and 3. [Cells 130-132]

11. <u>Naturalization applicant's highest level of educational attainment</u>: This is the sum of Items 11a through 11f. *This sum is automatically calculated for editing purposes.* [No cell]

11a - 11f.

Enter the unique and unduplicated number of naturalization applicants who fall within each of the educational attainment categories listed. Count each applicant in one item only. This number is a quarterly total for all individuals served in months 1, 2 and 3. [Cells 133-138]

12. <u>Naturalization applicant's county of residence</u>: This is the sum of Items 12a through 12bf. *This sum is automatically calculated for editing purposes.* [No cell]

12a -12bf.

Enter the unique and unduplicated number of naturalization applicants who were residing in each of the counties listed at the time services were provided to that individual. Count each applicant in one item only. This number is a quarterly total for all individuals served in months 1, 2 and 3. [Cells 139-196]

### PART C. ORGANIZATIONAL PRACTICES

Part C captures qualitative information regarding organizational practices during the quarter. This includes challenges or barriers to providing services, key lessons learned and/or promising practices and collaborative efforts with other CDSS contractors.

- 13. What challenges or barriers were discovered during the quarter?: Enter brief descriptions of any challenges or barriers to providing services identified by your organization during the quarter. [Cell 197]
- 14. What key lessons and/or promising practices emerged during the quarter?: Enter brief descriptions of any key lessons learned and/or promising practices identified by your organization during the quarter. [Cell 198]
- Number of CDSS contractors that your organization collaborated with during the quarter (Sum of <u>Items 15a through 15o</u>): This total is automatically calculated for editing purposes. This total does not include any additional contractors entered in the Item 15 Additional CDSS Contractor Collaborations box. [No cell]

15a - 15o.

If your organization collaborated with an additional CDSS contractor during the quarter, select contractor from drop-down menu and briefly describe the type of collaboration: If your organization collaborated with more than one other CDSS contractor during the quarter, use Items 15a - 15o to list each additional contractor and provide brief descriptions of the collaborative effort(s). If your organization collaborated with more than 15 CDSS contractors during the quarter, use the Item 15

Additional CDSS Contractor Collaborations Explanation box near the bottom of the form to list any additional contractors and provide accompanying descriptions. [Cells 199-213]

#### COMMENTS

<u>Item 6j Indigenous – Latin America Communities Explanation</u>: Use this box to specify if any individuals are counted in the "Indigenous - Latin America" category (which includes but is not limited to: Mixteco, Triqui, Zapoteco, Mam and Kanjobal) in Item 6.

<u>Item 6v Other Race/Ethnicity Explanation</u>: Use this box to specify if any individuals are counted in the "Other" category in Item 6.

<u>Item 7ao Other Chinese Languages Explanation</u>: Use this box to specify if any individuals are counted in the other Chinese languages category in Item 7.

<u>Item 7ap Other Non-English Explanation</u>: Use this box to specify if any individuals are counted in the other Non-English category in Item 7.

<u>Item 7aq Other Sign Language Explanation</u>: Use this box to specify if any individuals are counted in the other sign languages category in Item 7.

<u>Item 8ab Other Country of Origin Explanation</u>: Use this box to specify if any individuals are counted in the "Other" category in Item 8.

<u>Item 15 Additional CDSS Contractor Collaborations Explanation</u>: Use this box to list additional CDSS contractors if your organization collaborated with more than 15 contractors and describe the type of collaboration(s).

<u>General Comments</u>: Use this box to explain any major fluctuations in the data and provide any comments your organization determines necessary, including major changes in procedures, programming or staffing that have affected the data. This box may be left blank if there are no applicable comments for the report quarter.

Revised Report Explanation: Use this box to explain the reason for a revised report. If the report is an Initial report (the first report submitted for the report quarter) this box must be blank.

IS-NAT (1/16)

# **Immigration Services Naturalization Application Assistance IS-NAT Quarterly Report**

# **VALIDATIONS**

**CELLS** Each data cell in this report must be a whole number equal to or greater than zero (0). Enter no decimals. Data cells should not be left blank except 199-213 (Item 15), if necessary. 1 - 213

> Initial reports: If "Initial" is selected, the "Revised Report Explanation" box near the bottom of the report form must be left blank.

Revised reports: If "Revised" is selected, enter the reasons for the revision in the "Revised Report Explanation" box near the bottom of the report form.

# PART A. WORKSHOPS

ITEM 1	Item 1 Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
CELL 4	Cell 4 must be equal to (Cell 1 plus Cell 2 plus Cell 3)

PART B.	APPLICATION ASSISTANCE
ITEM 2	Item 2 must be equal to (Item 2a plus 2b plus 2c)
CELL 5	Cell 5 must be equal to (Cell 9 plus Cell 13 plus Cell 17)
CELL 6	Cell 6 must be equal to (Cell 10 plus Cell 14 plus Cell 18)
CELL 7	Cell 7 must be equal to (Cell 11 plus Cell 15 plus Cell 19)
CELL 8	Cell 8 must be equal to (Cell 12 plus Cell 16 plus Cell 20)
ITEM 2a	Item 2a Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
<u> </u>	<b>0</b> H 40

ITEM 2a	Item 2a Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
CELL 12	Cell 12 must be equal to (Cell 9 plus Cell 10 plus Cell 11)

ITEM 2b	Item 2b Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
CELL 16	Cell 16 must be equal to (Cell 13 plus Cell 14 plus Cell 15)

ITEM 2c	Item 2c Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
CELL 20	Cell 20 must be equal to (Cell 17 plus Cell 18 plus Cell 19)

ITEM 3	Item 3 Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
CELL 24	Cell 24 must be equal to (Cell 21 plus Cell 22 plus Cell 23)

ITEM 4	Item 4 Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
CELL 28	Cell 28 must be equal to (Cell 25 plus Cell 26 plus Cell 27)

ITENA C	tow F. Overten Total movet be a social to (Manth A plus Manth O plus Manth O)
ITEM 5	Item 5 Quarter Total must be equal to (Month 1 plus Month 2 plus Month 3)
OFIL 30	0-H 00 (     ( - / 0 - H 00 -   0 - H 00 -   0 - H 04 )

CELL 32 **Cell 32** must be equal to (Cell 29 plus Cell 30 plus Cell 31)

> IS-NAT (1/16) Page 1 of 1