Quarterly Stakeholder Meeting

April 11, 2017
CECRIS Quarterly Stakeholder Meeting Tues, April 11, 11:00 – 11:30 AM Pacific Time

• Meeting starts at 11:00; we recommend you sign on to conference at least 5 minutes ahead
• Register for the meeting and then select “Join the webinar”.

When you are ready to join the meeting, log into GoToWebinar using link below

• https://attendee.gotowebinar.com/register/4181608029088350979
  • This may require downloading a small application to enable you to participate if you do not already have this on your computer.
  • Chrome is ideal for this but Internet Explorer should be fine also

Join the audio portion of the meeting by choosing the phone call audio option and dial the number below from your cell or desk phone

• 1-888-251-2909
  • Participant code: 906288
Meeting Agenda

- Welcome and Opening Remarks
- Background
- CECRIS Project Update
- Next Steps
- Questions
Opening Remarks by the Project Sponsor
Kären Dickerson
Over $8 billion of federal and state funds are claimed by CWDs annually to reimburse costs incurred while administering the public assistance programs in the state.

Over $6 billion of federal and state funds are utilized to provide assistance payments to programs such as California Work Opportunity and Responsibility to Kids (CalWORKs), Foster Care, and Adoption Assistance programs throughout the state.

Reliable data is essential to:
- Meet federal reporting requirements to keep the funding
- Process payments to CWDs
- Bill other state departments for funding
Background – Challenges with Current CDSS Systems

- Reliant upon multiple, standalone systems that lack scalability
- No centralized data repositories
- Automation unable to meet the current federal and state reporting functionality requirements
- Numerous manual work-arounds susceptible to errors
- Issues regarding security, data accuracy and integrity
The County Expense Claim Reporting Information System (CECRIS) will:

• Provide a single integrated system that supports end-to-end processing
• Create a flexible and expandable system to meet current and future federal and state reporting requirements
• Comply with standard accounting principles and state information technology and security standards
• Utilize the Agile development approach, which is becoming the new state and CDSS standard
A Fable
A “stakeholder” is any group or individual that can impact or influence, or be impacted by, the CECRIS project.

Recent CECRIS activities have focused on engaging state and county users to conduct Business Process Re-engineering.

As our project progresses, we will continue to engage additional stakeholders as appropriate.
CECRIS Project Update

- Business Process Re-Engineering phase, led by Organizational Change Management (OCM) consultant, was completed in January 2017
- Financial Systems Auditor (FSA) consultant is identifying needed accounting internal controls
- Procurement for information technology expertise to assist the CECRIS Technical Team in progress
- Product roadmap in development
- User system requirements being refined
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<tr>
<th>Major Milestones</th>
<th>Current Target Completion Date</th>
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<tr>
<td>SPR 2 Approval</td>
<td>April 2016</td>
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<tr>
<td>IAPD Approval</td>
<td>December 2016</td>
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<td>Business Process Reengineering</td>
<td>January 2017</td>
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<td>Solution Vendor Onboard*</td>
<td>July 2017</td>
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<td>System Design and Development</td>
<td>December 2018</td>
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<td>System Testing and Rollout</td>
<td>October 2019</td>
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Next Steps

- Select Solution Vendor to support CDSS Technical Team
- Create CECRIS product roadmap and further elaborate schedule
- Next Quarterly Stakeholder Conference Call planned for July 11, 2017
Next Steps

Questions?

Contact: CECRISInfo@dss.ca.gov