

SSI SCREENING GUIDE

SECTION C - APPLICATION INFORMATION

CHILD'S NAME:	CHILD'S DOB:	CHILD'S SS#:
CHILD'S CASE #:	DATE COMPLETED:	NEXT SCREENING DUE (MUST BE DONE AT LEAST ANNUALLY):

Use the SSI Screening guide, Sections A and B and the flow chart to make a decision as to whether SSI should be applied for. Apply for SSI? YES NO

1. If YES, contact SSA at 1-800-772-1213 to establish an appointment date for an application and/or protective filing date.¹

2. Date call made: _____

NOTE: An application must be filed with SSA within 60 days from the date SSA is called in order to use this date as a protective filing date.

DATE APPLICATION MUST BE RECEIVED BY SSA:	DATE ASSESSMENT INITIATED:
ASSIGNED SW/PHONE:	DATE APPLICATION SENT:

3. If NO, reason for not applying: _____

If deferred, date eligibility should be reassessed and/or application filed: _____

SIGNATURE OF EMPLOYEE COMPLETING SECTION C	DATE
PRINTED NAME/ID/CLASSIFICATION # OF EMPLOYEE COMPLETING SECTION C	

¹ **NOTE:** The county can call SSA for an appointment for SSA to help the county complete an application, or to establish a protective filing date. To maintain the protective filing date, the county must file the application with SSA within 60 days of the date of the initial call/protective filing date.