

DEPARTMENT OF SOCIAL SERVICES
744 P Street, Sacramento, CA 95814



December 17, 1996

ALL-COUNTY LETTER NO. 96-70

TO: ALL-COUNTY WELFARE DIRECTORS

Reason For This Transmittal

- State Law Change
- Federal Law or Regulation Change
- Court Order or Settlement Agreement
- Clarification Requested by one or More Counties
- Initiated by CDSS

SUBJECT: JANUARY 1997 SOCIAL SECURITY TITLE II (RETIREMENT, SURVIVOR'S AND DISABILITY INSURANCE [RSDI] AND TITLE XVI (SUPPLEMENTAL SECURITY INCOME/STATE SUPPLEMENTARY PAYMENT [SSI/SSP] PROGRAM) COST OF LIVING ADJUSTMENTS (COLA) AND RELATED ISSUES THAT AFFECT IN-HOME SUPPORTIVE SERVICES (IHSS) RECIPIENTS

REFERENCE: In-Home Supportive Services Case Management, Information and Payrolling System (IHSS/CMIPS) User's Manual

This All County Letter (ACL) provides you with the following:

- Instructions regarding automating the RSDI increase for affected income eligible IHSS recipients.
- Instructions regarding automating all Share of Cost (SOC) IHSS recipient cases with Link 1, 2, 3, 4, or 5 in Field I2 of the form SOC 293.
- Instructions regarding forms and listings.
- SSI/SSP Benefit levels.
- Changes of amounts to be used when manually completing the forms SOC 294A and SOC 294C, "IHSS Income Eligibility - Adult or Child."

A. RSDI Increases

1. All SOC cases that have been automated by the CMIPS and have a Code 1 (RSDI) in Source Field I4, J1, J2, K1, or K2 will have that amount increased in the corresponding Income Field by 2.9 percent.

To facilitate automation of RSDI we are making two assumptions:

- That the current entry in the Source Field(s) represents a gross amount that has been rounded down to the nearest dollar by the Social Security Administration (SSA);
- That the current entry in the Source Field(s) is the gross amount that includes the Medicare Part B premium for those persons who must pay their own premium.

The computation will produce the RSDI benefit amount to be used in automating the January 1997 SOC. (Example: the benefit amount is \$438.00, multiplying by 1.029 equals \$450.70; rounding down to the nearest dollar equals \$450.00.)

2. It should be noted, as in previous years, the SSA applies the COLA to the actual, rather than the rounded benefit amount. This may result in a \$1.00 discrepancy in the RSDI benefit for some beneficiaries and a \$1.00 understated SOC.

In order to avoid the unnecessary expense of re-computing every case subsequently identified as having an incorrect SOC solely due to the RSDI COLA automation, counties are authorized instead to correct the SOC at the time of the next eligibility redetermination or when an income change is reported. This delay in correcting a SOC does not result in a collectable overpayment.

B. SSI/SSP Benefit Levels

1. Pursuant to Welfare and Institutions Code Sections 12201(d)(1) and 12201.03(a) there will be no 1997 SSP COLA, but there will be a pass-through of the federal 2.9 percent SSI COLA. As a result, most combined SSI/SSP benefit levels will increase effective January 1, 1997.
2. The SSI COLAs also impact allowances for non-eligible children and spouses/parents that are considered in SOC deeming procedures. Those changes are reflected on the forms SOC 294A and SOC 294C SOC worksheets (Attachments D and E).

3. Even with the increase in SSI/SSP benefit levels, some status eligible IHSS recipients will lose their SSI/SSP eligibility effective January 1, 1997, because the RSDI COLA may cause their incomes to exceed the new SSI/SSP benefit levels. We have requested the California Department of Health Services' (CDHS) assistance in identifying these recipients known as "Pickle persons" who are potentially eligible for categorically needy Medi-Cal benefits, under the 1976 Pickle Amendment to the Social Security Act.
4. The CDHS will place these recipients in Pickle Aid Codes - 16, 26, or 66 - on MEDS until at least April 30, 1997, or until their true status can be determined. We will make a county listing, with the Personal Care Services Program (PCSP) identifiers, available to you as soon as they are completed. County Medi-Cal staff will be sent copies of the listing and will be responsible for making the Pickle determinations on these cases.
5. Recipients in this group who are PCSP-eligible should remain in IHSS Aid Codes 10, 20 or 60 as status-eligible cases until their Pickle Aid Codes can be input to CMIPS. This aid code conversion will be done automatically in CMIPS. Counties should not have to take any action for this group other than working possible exceptions to the conversion.
6. Individuals who lose their SSI eligibility January 1, 1997, and are NOT PCSP-eligible, will have a new SOC effective January 1, 1997, based on their appropriate SSI/SSP benefit level table. Counties must contact these recipients and develop their income-eligibility. The Pickle indicator will be entered by CMIPS in the D3 field of the SOC 293 for these cases.

C. Share of Cost Cases

1. Currently, the SOC is calculated based on five different sets of SSI/SSP benefit level tables. Column "B" reflects the new rates effective January 1, 1997. Benefit rates less than the "B" column rates on the "N" and "Y" and "Z" and "A" columns will be replaced by January 1997 rates (Attachment B).
 - The rates in column "N" are used for individuals who have been income eligible for IHSS since prior to September 1, 1993.
 - The rates in column "Y" apply to the following recipients:
 - a) Recipients who became income eligible for IHSS between September 1, 1993, and August 1994; and
 - b) Recipients who were status eligible for IHSS/PCSP on August 31, 1994, but became income eligible for IHSS September 1, 1994, or

later due to reasons unrelated to the 2.3 percent SSP reduction in September 1994.

- The rates in column "Z" apply to recipients who became eligible for IHSS between September 1, 1994, and November 30, 1995.
 - The rates in column "A" apply to recipients who became eligible for IHSS between December 1, 1995, and December 31, 1996.
 - The January 1, 1997, rates in column "B" apply to recipients who became eligible for IHSS January 1, 1997, or later.
2. All automated IHSS income eligible cases with Link 1, 2, 3, 4, or 5 in Field I2 shall have their SOC re-computed January 1, 1997, because of RSDI increases and/or SSI/SSP benefit level changes. However, any case with an end date in Field ZZ4 of December 31, 1996, or earlier, cannot be automated. As we have experienced each time there is an automated procedure in CMIPS, some cases are excluded and are printed on an exception list. Typically the exception is due to an overdue reassessment.

Regardless of the cause, the following alert message for each excepted case will be printed on the monthly "CMIPS Warning Alert Listing" and will continue on the list until corrected. The alert message is:

"060 Share of Cost Date is not January 1st"

3. A Notice of Action (NOA) will be generated to advise IHSS recipients of the adjustment made to their RSDI and SOC computations. Based on these COLA adjustments, SOCs will be changed for all affected IHSS recipients. The NOA message (number 353) will read:
- "The change in your IHSS Share of Cost shown above is effective ####/###/### because of COST-OF-LIVING adjustment to SSI/SSP benefit levels and to the social security payments available to you which are \$#####.##, \$#####.##, and \$#####.##". "If the Social Security amount you receive is different from reported here, contact your service worker within ten calendar days. MPP Section 30-755.233."
4. The automation of SOC cases is scheduled to run December 13, 1996, so that we can meet the timelines for the NOAs. Any changes or new cases added to the CMIPS after that date should use the following procedure so correct segments on the SOC 293, MNO lines can be built:

- Turnaround Document (TAD) #1:

Enter appropriate data for 1996 SOC fields and wait for the next turnaround document to enter 1997 data:

A NOA will be generated containing the usual SOC message(s).

- TAD #2:

Enter 01/01/97 in SOC Field I1;

Enter corrected RSDI income in Source/Income Field - I4, J1, J2, K1 or K2 (1.029 x 1996 amount rounded down to the nearest dollar);

The CMIPS will re-compute the correct SOC;

A NOA will be generated containing the usual SOC message(s).

5. The SOC cases that are not updated may result in the IHSS recipient paying a SOC which exceeds or is less than his/her liability. County welfare departments will be responsible for making reimbursement to, or collecting overpayments from those persons affected.

D. Forms and Listing

1. SOC 293 and SOC 311 TADs will be generated on all automated IHSS income eligible cases. These will have an identifying message on the top that will read "Share of Cost COLA 1997." There will also be NOAs generated which will have the message as displayed in section C.3. on page 4.
 - Only those cases that have an identical SOC reflected on both the SOC 293 Share of Cost Field M6 and SOC 311 Share of Cost Field F5 will have a SOC 311 updated and a TAD generated. All other cases will be shown on the County Exception List, and the county must manually change the SOC 311.
 - We are not able to automate the anticipated Veteran's Administration Benefits, Code 2, in the Source/Income field - I4, J1, J2, K1 or K2. However, for ease in identifying those cases, a separate listing will be provided at the bottom of the County Exception List.
 - We are not able to automate the RSDI increase for a spouse - which may affect the recipient's SOC - because the CMIPS is not coded to differentiate that income source. However, all cases impacted by the SOC automation

will have a dollar sign (\$) by the name on the Monthly Characteristics Listing and Office Caseload Listing which may be used as a reminder to validate any change in a spouse's income.

2. Turnaround documents will also be generated on the cases where the aid code is automatically converted to a Pickle aid code (see section B.3. on page 3).
3. All TADs and NOAs will be printed at the printer sites by on-line counties; non-printer site counties will have documents printed by the Electronic Data Systems and mailed to the recipient and county, as appropriate.
 - Please plan for printing needs by ordering forms SOC 293, SOC 311, and NA 690.
 - Please do not delay printing and mailing the NOA s following the December 13 COLA automation run; the printing of the SOC 293 and
 - SOC 311 TADs may be delayed for one or two days to suit the convenience of the county.

E. Benefit Levels

1. Attachment A to this ACL is the January 1997 SSI/SSP Payment Standards.
2. Attachment B is the January 1997 SSI/SSP Benefit Level Tables for determining IHSS share of cost.
3. Attachment C is a copy of the updated pages for the IHSS/CMIPS USER'S Manual pages V-A-16 through V-A-20. This information has also been incorporated into the CMIPS SOC automation feature.

F. SOC 294A and SOC 294C

Consistent with the SSI/SSP benefit payment level adjustments, the following changes should be made to the allowances shown on forms SOC 294A (IHSS Income Eligibility-Adult) and SOC 294 (IHSS Income Eligibility-Child). This information has been incorporated into the CMIPS SOC automation feature.

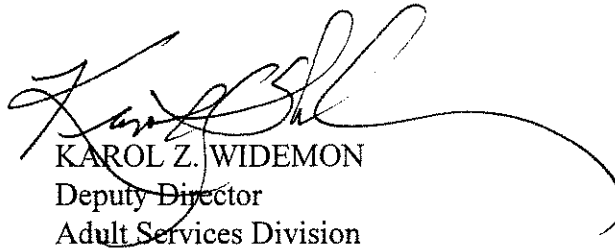
1. SOC 294A (Attachment D):

- change allowances in Column B, row 2a to \$242.00;
- change allowances in Column B, row 6 to \$242.00.

2. SOC 294C (Attachment E):

- change allowances in Column A, row 2a to \$242.00;
- change allowances in Column A, row 14 to (1) \$484.00 and (2) \$726.00.

For questions regarding CMIPS procedures, please call Josie Powers at (916) 229-4019; policy questions should be directed to your policy analyst.



KAROL Z. WIDEMON
Deputy Director
Adult Services Division

Attachments

c: CWDA

ATTACHMENT A

SSI/SSP PAYMENT STANDARDS

EFFECTIVE JANUARY 1, 1997

CNI - Chapter 206 (SB 1780) suspended the SSP COLA

CPI - Includes the pass-through of the 1/97 SSI COLA

CNI: 0.52% (a)
CPI: 2.90% (b)

	INDEPENDENT LIVING			REDUCED NEEDS			NON-MEDICAL OUT-OF-HOME CARE 1/ (NMOHC)								
	RESIDING IN OWN HOUSEHOLD			HOUSEHOLD OF ANOTHER WITH IN-KIND ROOM & BOARD			HOUSEHOLD OF RELATIVE WITH IN-KIND ROOM & BOARD			HOUSEHOLD OF RELATIVE WITH IN-KIND ROOM & BOARD			IN LICENSED FACILITY OR HOUSEHOLD OR RELATIVE WITHOUT IN-KIND ROOM & BOARD		
	Total	SSI	SSP	Total	SSI	SSP	Total	SSI	SSP	Total	SSI	SSP	Total	SSI	SSP
INDIVIDUAL:															
AGED OR DISABLED - without cooking facilities (RMA) 2/	640.40 708.40	484.00 484.00	156.40 224.40	482.50 N/A	322.67 N/A	159.83 N/A	631.67 N/A	322.67 N/A	309.00 N/A	786.00 N/A	484.00 N/A	302.00 N/A	786.00 N/A	484.00 N/A	302.00 N/A
BLIND	659.40	484.00	211.40	537.50	322.67	214.83	631.67	322.67	309.00	786.00	484.00	302.00	786.00	484.00	302.00
DISABLED MINOR - living with parent(s) - living with non-parent relative or non-relative guardian	547.40	484.00	63.40	389.50	322.67	66.83	631.67	322.67	309.00	786.00	484.00	302.00	786.00	484.00	302.00
COUPLE:															
AGED OR DISABLED - per couple - without cooking facilities (RMA) 2/	1,122.20 1,258.20	726.00 726.00	396.20 532.20	891.43 N/A	484.00 N/A	407.43 N/A	1,302.33 N/A	484.00 N/A	818.33 N/A	1,572.00 N/A	726.00 N/A	846.00 N/A	1,572.00 N/A	726.00 N/A	846.00 N/A
BLIND - per couple	1,269.20	726.00	543.20	1,065.91	484.00	581.91	1,302.33	484.00	818.33	1,572.00	726.00	846.00	1,572.00	726.00	846.00
BLIND/AGED OR DISABLED - per couple	1,213.20	726.00	487.20	1,000.82	484.00	516.82	1,302.33	484.00	818.33	1,572.00	726.00	846.00	1,572.00	726.00	846.00

TITLE XIX MEDICAL FACILITY

Total	Individual	Couple
.....\$42\$84\$84
SSI.....306060
SSP.....122424

1/ NON-MEDICAL OUT-OF-HOME CARE

Personal and Incidental Needs Maximum: \$162

Minimum: \$92

2/ RMA - Restaurant Meals Allowance

ATTACHMENT B

IHSS Share Of Cost January 1997 SSI/SSP Benefit Level Table

Benefit Code	Description	SOC 293 Field II Codes - Benefit Levels				
		N	Y	Z	A	B
01	Ind. Aged or Disabled - Own Home	640.40	640.40	640.40	640.40	640.40
02	Ind. Blind - Own Home	695.40	695.40	695.40	695.40	695.40
03	Ind. Disabled Minor - Own Home	547.40	547.40	547.40	547.40	547.40
04	Ind. Aged or Disabled - Household of Another	490.00	482.50	482.50	482.50	482.50
05	Ind. Blind - Household of Another	559.00	543.91	539.40	537.50	537.50
06	Ind. Disabled Minor - Household of Another	389.50	389.50	389.50	389.50	389.50
07	Ind. Aged or Disabled W/O Cooking Facilities	708.40	708.40	708.40	708.40	708.40
08	Couple Aged or Disabled - Own Home	1140.00	1122.20	1122.20	1122.20	1122.20
09	Couple Blind - Own Home	1333.00	1297.01	1285.18	1269.20	1269.20
10	Couple Blind/Aged or Disabled - Own Home	1261.00	1226.95	1216.73	1213.20	1213.20
11	Couple Aged or Disabled - Household of Another	944.67	919.82	910.02	891.43	891.43
12	Couple Blind - Household of Another	1137.67	1106.95	1093.49	1065.91	1065.91
13	Couple Blind/Aged or Disabled - Household of Another	1065.67	1036.90	1025.05	1000.82	1000.82
14	Couple Aged or Disabled - Independent Living W/O Cooking Facilities	1276.00	1258.20	1258.20	1258.20	1258.20
15	Couple Aged or Disabled Own Home, Per Person	570.00	561.10	561.10	561.10	561.10
16	Couple Blind - Own Home, Per Person	666.50	648.51	642.59	634.60	634.60
17	Couple Blind/Aged or Disabled - Own Home, Per Person	630.50	613.48	608.37	606.60	606.60
18	Couple Aged or Disabled - W/O Cooking Facilities, Per Person	638.00	629.10	629.10	629.10	629.10
19	Couple Aged or Disabled - Household of Another, Per Person	472.34	459.91	455.01	445.72	445.72
20	Couple Blind Household of Another, Per Person	568.34	553.48	546.75	532.96	532.96
21	Couple Blind/Aged or Disabled - Household of Another, Per Person	532.84	518.45	512.53	500.41	500.41

N = Recipients who have been continuously income-eligible for IHSS since prior to 9/1/93.

Y = 1. Recipients who became eligible for IHSS between 9/1/93 and 8/31/94; and

2. Recipients who were status eligible for IHSS/PCSP on 8/31/94 and become income-eligible for IHSS 9/1/94 or later due to reasons unrelated to the 2.3% reduction in September 1994.

Z = Recipients who became eligible for IHSS between 9/1/94 and 11/30/95.

A = Recipients who became eligible for IHSS between 12/1/95 and 12/31/96.

B = Recipients who became eligible for IHSS 1/1/97 or later.

Refer to Section V-B, Special Instructions, Share of Cost Computations - SOC 293.

Field I2: LINK - Optional, Numeric
 Length: 1
 Description: Link - Enter the code which indicates recipient's income computation status and spouse/parent(s) linkage to Supplemental Security Income/State Supplemental Program (SSI/SSP) - Aged, Blind and Disabled. This field is required for automated share of cost computation.

- 1 - IHSS individual
- 2 - IHSS individual/linked spouse
- 3 - IHSS individual/non-linked spouse
- 4 - IHSS individual/non-linked parent
- 5 - IHSS individual/non-linked parents

Refer to Section V-B, Share of Cost Computations - SOC 293.

Field I3: DEP - Optional, Numeric
 Length: 2
 Description: Dependents - The number of minor legal dependents with no income of their own to be considered in the automatic computation of countable income for an adult recipient with a non-linked spouse, or a child recipient whose parent(s) income must be considered. This field is required for automated share of cost computation.

The numbering of the data entry fields on the RHSB and RELB screens differs from the numbering listed here for the SOC 293, beginning at Field I4 through Field L2, although the field name is the same.

Field I4, J1, J2, K1, K2: SOURCE/INCOME/DEDUCT - Optional, Numerical
 Length: 1, 7, 7 - Format: X, XXXX.XX, XXXX.XX
 Description: Source/Income/Deduct - Source and amount of deductions from income of the recipient, parent, spouse. This field is required for automated share of cost computation.

Source - These codes indicate the source of the recipient's, spouse's, parent(s) gross income.

- 1 - Retirement, Survivors, Disability Insurance (RSDI) - recipient
- 2 - Veteran's administration - Recipient
- 4 - Railroad retirement - Recipient
- 5 - Other pension - Recipient

- 6 - Other unearned - Recipient
- 7 - Earned - Recipient
- 8 - Unearned - Spouse/parent
- 9 - Earned - Spouse/parent

Income - Amount of gross income available to the recipient, spouse, parent.

Deduct - Dollar amount of total income deductions other than the income exclusions. The allowable deductions in this category include:

- Any amount that a recipient pays for services that are an alternative to IHSS may be entered in the deduct field. This deduction should not exceed the IHSS cost for the same service(s).
- Impairment related work expenses and expenses for a Plan for Achieving Self-Support (PASS). These are work and training related programs for recipients.

Standard income exclusions that are included in the automatic share of cost computation are:

\$20.00	Standard exclusion
\$65.00	Earned income exclusion
One half remainder of income	- Earned income exclusion
\$242.00	Needs of children/non-linked spouse
\$484.00 or \$726.00	Allowance for parent(s)

Refer to Section V-B, Special Instructions, Share of Cost Computation - SOC 293.

Field I5: COUNTABLE INCOME - Optional, Numeric

Length: 6

Description: Countable Income - The sum of all net income available to recipient.

- For those recipients whose share of cost is automated, this field will be calculated and the countable income figure will be system-generated.
- The amount that has been manually computed (for those recipients whose countable income is not automated) must be entered in this field to enable the correct share of cost information on an automated Notice of Action.

- For a linked couple, both of whom are income eligible IHSS recipients, either divide that countable income by 2 or allocate the countable income in unequal portions, whichever is the most advantageous to the couple. Enter that sum in I5.

Refer to Section V-B, Special Instructions: Share of cost computation - SOC 293.

Field J3: BENEFIT CODE/LEVEL - Optional, Numeric
 Length: 2, 8 - Format: XX, XXXXX.XX
 Description: Benefit Code/Level - This field indicates the SSI/SSP benefit code and level used to determine the recipient's share of cost.

- This field includes both recipients who have countable income which is automatically computed or countable income which is manually computed.
- For those recipients whose share of cost is automated, this field must have a two digit benefit code entered.

<u>Benefit Code</u>	<u>Benefit Level</u>
01 - Individual aged or disabled, own home	\$ 640.40
02 - Individual blind, own home	695.40
03 - Individual disabled minor, own home	547.40
04 - Individual aged or disabled, household of another	482.50
05 - Individual blind, household of another	537.50
06 - Individual disabled minor, household of another	389.50
07 - Individual aged or disabled, independent, living without cooking facilities	708.40
08 - Couple aged or disabled, own home	1,122.20
09 - Couple both blind, own home	1,269.20
10 - Couple blind/aged or disabled, own home	1,213.20
11 - Couple aged or disabled, household of another	891.43
12 - Couple both blind, household of another	1,065.91
13 - Couple blind/aged or disabled, household of another	1,000.82
14 - Couple aged or disabled, independent, living without cooking facilities	1,258.20

- Linked Couple - Both members of a couple are blind, disabled, or over age 65.
- If one member of the linked couple is income eligible and the other receives SSI/SSP, is PCSP eligible, or has no need for any services, then use the appropriate code above (08 - 14) and the couple's income for the remaining member's share of cost computation
- For a linked couple, both of whom are income eligible and need IHSS, enter the appropriate code below (15 - 21) for the partially automated share of cost computation, based on the countable income entered in Field I5.

<u>Benefit Code</u>	<u>Benefit Level</u>
15 - Couple aged or disabled - own home, per person	\$ 561.10
16 - Couple both blind - own home, per person	634.60
17 - Couple blind/aged or disabled - own home, per person	606.60
18 - Couple aged or disabled - without cooking facilities, per person	629.10
19 - Couple aged or disabled - household of another, per person	445.72
20 - Couple blind - household of another, per person	532.96
21 - Couple blind, aged or disabled - household of another, per person	500.41

Refer to Section V-B, Special Instructions, Share of Cost Computations - SOC 293.

Field K3: SHARE OF COST - System Generated, Numeric

Length: 6

Description: Share of Cost - Monthly amount of money to be paid by the recipient before IHSS will be paid by the county.

- For those recipients whose Shares of Cost are automated, this field will have an entry.
- Based on the entries in Fields I5, COUNTABLE INCOME, and J3, BENEFIT CODE/LEVEL, this field will be system-generated and will plug the share of cost into the eligibility segments, Fields M6, N6, and O6, where applicable.

Field L1,

L2: MODE/RATE/HOURS - Required, Alphanumeric

Length: 2, 4, 4 - Format: XX, XX.XX, XXX.X

Description: Mode/Rate/Hours - Indicates service delivery mode, provider's pay rate, and authorized hours of service for the recipient.

Delivery Mode - Code indicates the type of service delivery of IHSS.

IP - Individual Provider

CC - County contract, either private vendor or inter-agency agreement

HM - County-employed homemaker

Hourly Rate of Pay - The rate of pay per authorized service hour for the type of delivery mode.

- If this amount is not entered for individual providers, the system will default to the current county rate.
- If this amount is not entered for contract or county homemaker providers, the system will default to the contract or homemaker base rate.

Hours of Service by Delivery Mode - The hours of authorized service will be system-generated unless there is a mixed mode service delivery.

- If there are two IP modes with different hourly rates, enter IP twice, the hourly rate and the hours of authorized service for one of them. The balance of the hours will be system-generated.
- If there is a mixed mode of service delivery, enter both modes, the hourly rate for each (unless one or both are at the county base rate) and the hours of authorized service for one of them. The balance of the hours will be system-generated.

Refer to Section V-B, Special Instructions: Changing Service Delivery Mode, Rate and Hours - SOC 293.

**ATTACHMENT D
IHSS INCOME ELIGIBILITY — ADULT**

Name _____ Case No. _____ Month _____

RECIPIENT

SPOUSE

A. Income of aged, blind or disabled individual or couple (if individual has spouse not aged, blind or disabled, also complete Part B)			B. Income of aged, blind or disabled individual and spouse who is not aged, blind or disabled.			
	UNEARNED	EARNED		UNEARNED	EARNED	
1. Unearned income (list) (Do not show exempt income)			1. Income of client's spouse*	\$	\$	
a.	\$		2. Allowance for children not blind or disabled.			
b.	\$		a. Children's needs	242	242	
c.	\$		b. Children's income*	\$	\$	
2. Total unearned income (A1a to A1c)	\$		c. Net needs (a — b)	\$	\$	
3. Any income exclusion	\$20		d. Total allowance (add B2c's)	\$		
4. Net unearned income (A2 minus A3)	\$		3. Remaining unearned income (B1 minus B2d)	\$		
5. Earned income (Do not show exempt income)		\$	4. Unmet children's needs (If B2d is greater than B1 unearned, enter the difference)		\$	
6. Unused \$20 exclusion (If A3 is greater than A2, enter the difference)		\$	5. Remaining earned income (B1 minus B4)		\$	
7. Earned income exclusion		\$65	6. Net income of spouse (B3 plus B5) — If equal to or less than 242 A13 is entered in C1 — If greater than 242, complete B7 through B20		\$	
8. Total exclusions (A6 plus A7)		\$	7. IHSS client's income (From A2 and A5)	\$	\$	
9. Remaining earned income (A5 minus A8)		\$	8. Income of couple (B3 plus B7 unearned, B5 plus B7 earned)	\$	\$	
10. Net earned income (A9 x ½)		\$	9. Any income exclusion	\$20		
11. Other earned income deductions		\$	10. Net unearned income (B8 minus B9)	\$		
12. Total net earned income (A10 minus A11)		\$	11. Unused \$20 exclusion (If B9 is greater than B8 unearned, enter the difference)		\$	
13. Total countable income (A4 plus A12)	\$		12. Earned income exclusion		\$65	
14. SSI/SSP payment level	\$		13. Total exclusions (B11 plus B12)		\$	
15. IHSS share of cost (A13 minus A14)	\$		14. Remaining earned income (B8 minus B13)		\$	
			15. Net earned income (B14 x ½)		\$	
			16. Other earned income deductions		\$	
			17. Total net earned income (B15 minus B16)		\$	
			18. Total countable income (B10 plus B17)	\$		
			19. SSI/SSP couple payment level	\$		
			20. IHSS share of cost (B18 minus B19)	\$		
			C. SHARE OF COST (higher of A15 or B20)**	\$		

** If there is also a blind or disabled child in the family, the share of cost shown in Line C is not paid. Enter this amount on Form SOC 294C, Line A9. The share of cost will be the amount determined in SOC 294C, Line B16.

WORKER _____

DATE _____

IHSS INCOME ELIGIBILITY - CHILD

ATTACHMENT E

NAME	CASE NUMBER	MONTH
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PARENT					RECIPIENT				
A. Income deemed to a blind or disabled child living at home who is under 18.					B. IHSS share of cost computation for blind or disabled child who is under 18.				
<input type="checkbox"/> Income of parent and parent's spouse where neither is aged, blind or disabled.					Unearned	Earned		Unearned	Earned
1. Gross income					\$	\$		1. Income deemed to child (from A15 or A16)**	
2. Allowance for children not blind or disabled								\$	
a. Children's needs					242	242	242		
b. Children's income					\$	\$	\$		
c. Net needs (a minus b)					\$	\$	\$		
d. Total allowance (add A2c's)					\$				
3. Remaining unearned income (A1 minus A2d)					\$				
4. Unmet children's needs (If A2d is greater than A1 unearned, enter the difference)							\$		
5. Remaining earned income (A1 minus A4)							\$		
6. Any income exclusion					\$ 20				
7. Net unearned income (A3 minus A6)					\$				
8. Unused \$20 exclusion (If A6 is greater than A3, enter the difference)							\$		
9. Earned income exclusion							\$ 65		
10. Total exclusions (A8 plus A9)							\$		
11. Earned income (A5 minus A10)							\$		
12. Net earned income (A11 x 1/2)							\$		
13. Total income (A7 plus A12)					\$				
14. Allowance for parent and spouse									
(1) 484 (2) 726					\$				
15. Income deemed to child (A13 minus A14)					\$				
<input type="checkbox"/> Income parent(s) where one or both are aged, blind or disabled.									
16. Parent(s) income in excess of SSI/SSP payment level (from SOC 294A C)					\$				
								** Note: If more than 1 eligible child, divide deemable income equally among them, except that if one child has excess income, it is deemed to other eligible children.	

WORKER	DATE
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