

DEPARTMENT OF SOCIAL SERVICES

744 P Street, Sacramento, CA 95814



March 17, 1999

ALL-COUNTY LETTER NO. 99-13

TO: ALL COUNTY WELFARE DIRECTORS

REASON FOR THIS TRANSMITTAL

- State Law Change
- Federal Law or Regulation Change
- Court Order or Settlement Agreement
- Clarification Requested by One or More Counties
- Initiated by CDSS

SUBJECT: CASH ASSISTANCE PROGRAM FOR IMMIGRANTS BENEFIT AMOUNT WHEN SPOUSE RECEIVES SSI/SSP

REFERENCES: ACL 98-82, ACIN I-77-98

This All-County Letter (ACL) provides examples for computing Cash Assistance Program for Immigrants (CAPI) benefit amounts for married couples where one spouse receives CAPI and one spouse receives Supplemental Security Income/State Supplementary Payment (SSI/SSP) benefits. Assembly Bill 2779 (1998), Chapter 329 added Chapter 10.3 (commencing with Section 18937) to the Welfare and Institutions Code (WIC), which established the CAPI.

Payment standards for **CAPI couples** applicable to the different living arrangements were listed in Attachment A to ACIN I-77-98, dated December 17, 1998. These payment standards are in accordance with AB 2779 (WIC 18941), which stated that CAPI benefits are to be equivalent to benefits provided under the SSI/SSP program, except that the amounts for individuals and couples shall be reduced \$10 per individual and \$20 per couple per month.

There are, however, a substantial number of cases statewide where one member of a couple is receiving SSI/SSP and the other member is applying for CAPI. In this situation, WIC Section 18941 requires the individual CAPI recipient and his/her SSI/SSP-recipient spouse to receive \$10 less than a similarly situated SSI/SSP couple. To accomplish this, the SSI/SSP benefit will be counted as income based on need, and, except for the payment standard used, the benefit calculation for SSI/SSP-CAPI couples will be essentially the same as the one used for any eligible (SSI/SSP or CAPI) couple.

The following examples provide guidance for calculating CAPI benefits for a CAPI applicant whose spouse is receiving SSI/SSP benefits. For each example there is a corresponding attachment of SOC 452, which shows the specific calculations. **Column A** of the SOC 452 should be used for calculating CAPI benefits when the CAPI applicant's spouse receives SSI/SSP. Please note that General Assistance benefits are not counted as income when determining benefits for CAPI or SSI/SSP. For each situation it is necessary to determine what the appropriate SSI/SSP couple rate would be; the payment standard for a SSI/SSP-CAPI couple will be \$10 less. Please refer to Attachment A to ACIN I-77-98 for SSI/SSP couple rates effective January 1, 1999.

Example A (Use Attachment A)

The CAPI applicant's spouse receives \$676 in SSI/SSP (Attch. A, line 5), and has no other income. The CAPI applicant has no income. The SSI/SSP-CAPI couple lives independently.

To calculate the CAPI benefit amount, take the SSI/SSP independent living couple rate of \$1201 and subtract \$10 for the one member of the couple that receives CAPI (per WIC 18941). This results in a payment standard for this couple of \$1191 (Attch. A, line 20). Then subtract the total countable income, which in this example is \$676 (Attch. A, line 19). This results in a CAPI benefit amount of \$515 for the CAPI spouse (Attch. A, line 21).

Example B (Use Attachment B)

The CAPI applicant's spouse receives \$520 in Social Security benefits, which, after subtracting the \$20 general exclusion for unearned income [20 CFR 416.1124(c)(12)], results in a \$500 countable Social Security benefit (Attch. B, lines 1, 3 and 4). The CAPI applicant's spouse also receives \$17 in SSI/SSP (Attch. B, line 5), for a total of \$517 in countable unearned income (Attch. B, line 8). The CAPI applicant has no income. The couple lives in the household of another with in-kind room and board.

To calculate the CAPI benefit amount, take the appropriate SSI/SSP reduced-needs couple rate of \$983 and subtract \$10 for the one member of the couple that receives CAPI (per WIC 18941). This results in a payment standard for this couple of \$973 (Attch. B, line 20). Then subtract the total countable income received by the CAPI applicant's spouse, which in this example is \$517 (Attch. B, line 19). This results in a CAPI benefit amount of \$456 (Attch. B, line 21).

Example C (Use Attachment C)

The CAPI applicant's spouse receives \$320 in Social Security benefits, which, after subtracting the \$20 general exclusion for unearned income, results in a \$300 countable Social Security benefit (Attch. C, lines 1, 3 and 4). The CAPI applicant's spouse also receives \$376 in SSI/SSP (Attch. C, line 5), for a total of \$676 in countable unearned income (Attch. C, line 8).

The CAPI applicant receives \$665 in earned income for providing IHSS for her spouse (Attch. C, line 9). Although this income is not deemed to the SSI/SSP spouse for determining his SSI/SSP benefit amount [20 CFR 416.1161(a)(16)], this income is counted for determining CAPI benefit amounts (it would be counted for SSI/SSP if the CAPI person became eligible for SSI/SSP). From the \$665, subtract \$65 (Attch. C, line 11) for the general earned-income exclusion [20 CFR 416.1112(a)(5)]. From the remaining \$600 (Attch. C, line 13), subtract one-half (Attch. C, line 16); the one-half remaining or \$300 is countable earned income (Attch. C, line 18). This SSI/SSP-CAPI couple lives independently.

To calculate the CAPI benefit amount, take the appropriate SSI/SSP couple rate of \$1201 and subtract \$10 for the one member of the couple that receives CAPI (per WIC 18941). This results in a payment standard for this couple of \$1191 (Attch. C, line 20). Then add the countable unearned income of \$676 and the countable earned income of \$300, for a total of \$976 (Attch. C, line 19). This amount is subtracted from the CAPI couple payment standard of \$1191, resulting in a CAPI benefit amount of \$215 (Attch. C, line 21).

Example D (Use Attachment D)

The CAPI applicant has \$2085 in earned income (Attch D, line 9), which, after subtracting the \$20 unused, unearned exclusion (Attch. D, line 10) and subtracting the \$65 earned income exclusion (Attch D, line 11), leaves a remainder of \$2000 (Attch. D, line 13). This amount is divided in half (Attch. D, line 16), resulting in countable earned income of \$1000 (Attch. D, line 18).

Because part of the earned income received by the CAPI applicant is deemed to the SSI/SSP-spouse, the CAPI applicant's spouse only receives \$201 in SSI/SSP (Attch. D, line 5). The amount of SSI/SSP is determined by the Social Security Administration; the county enters the amount of the SSI/SSP benefit and any other income received by the couple, but not the amount of SSI/SSP deemed income. The total countable income for this couple is \$1201 (Attch. D, line 19). Because this amount exceeds the CAPI payment standard for this couple, the CAPI applicant is not eligible for CAPI payments.

Example E (Use Attachment E)

The CAPI applicant has \$230 in earned income (Attch. E, line 9), which, after subtracting the \$20 unused, unearned exclusion (Attch. E, line 10) and subtracting the \$65 earned income exclusion (Attch. E, line 11), leaves a remainder of \$145. This amount is divided in half (Attch. E, line 16), resulting in countable earned income of \$72.50 (Attch. E, line 18).

Because the countable earned income received by the CAPI applicant is too low to be deemed to the SSI/SSP spouse under SSA rules, none is deemed and the CAPI applicant's spouse receives \$676 in SSI/SSP benefits (Attch. E, line 5). Again, the amount of SSI/SSP received by the CAPI applicant's spouse is determined by the Social Security Administration.

The total countable income for this couple is \$748.50 (Attch. E, line 19). This SSI/SSP-CAPI couple lives independently.

To calculate the CAPI benefit amount, take the appropriate SSI/SSP couple rate of \$1201 and subtract \$10 for the one member of the couple that receives CAPI (per WIC 18941). This results in a payment standard for this couple of \$1191 (Attch. E, line 20). Then deduct the total countable income of \$748.50 (Attch. E, line 19). This results in a CAPI benefit of \$442.50 (Attch. E, line 21).

Example F (use Attachment F)

The CAPI applicant's spouse receives \$509.34 in SSI/SSP (Attch. F, line 5), and has no other income. The CAPI applicant has no income, but the couple receives free shelter only from their son with whom they are living. The free shelter has a value in excess of \$270.33.

The \$509.34 SSI/SSP benefit amount received by the CAPI applicant's spouse was determined by subtracting the \$20 general exclusion for unearned income [20 CFR 416.1124(c)(12)] from the \$186.66 SSI/SSP individual rate of the Presumed Maximum Value of the In-Kind Support and Maintenance received (free shelter from their son). This is the value used by the Social Security Administration for determining SSI/SSP benefits. Presumed Maximum Value amounts are contained in ACIN NO. I-77-98. This results in \$166.66 of countable income, which is subtracted from the SSI/SSP individual rate of \$676, resulting in a SSI/SSP benefit amount of \$509.34. Again, the amount of SSI/SSP received by the CAPI applicant's spouse is determined by the Social Security Administration.

The individual PMV received by the applicant's spouse for determining SSI/SSP benefits above is disregarded in the CAPI calculation. The free shelter this couple receives has a couple Presumed Maximum Value for In-Kind Support and Maintenance of \$270.33 (Attch. F, line 1b), which will be used for determining CAPI benefits for an eligible couple. After subtracting the \$20 general unearned exclusion (Attch. F, line 3), there remains \$250.33 of in-kind support (Attch. F, line 4) that is counted when determining CAPI benefits in this case. Together with the SSI/SSP benefits received by the applicant's spouse, there is a total of \$759.67 in countable unearned income (Attch. F, line 8).

To calculate the CAPI benefit amount, take the appropriate SSI/SSP couple rate of \$1201 and subtract \$10 for the one member of the couple that receives CAPI (per WIC 18941). This results in a payment standard for this couple of \$1191 (Attch. F, line 20). Then deduct the total countable income of \$759.67 (Attch. F, line 19). This results in a CAPI benefit amount of \$431.33 (Attch. F, line 21).

If you have any questions regarding these instructions, please call your Operations Analyst at (916) 229-4000.

Sincerely,

***Original Document Signed by
Donna L. Mandelstam on 3/17/99***

DONNA L. MANDELSTAM
Deputy Director
Disability and Adult Programs Division

**CASH ASSISTANCE PROGRAM FOR IMMIGRANTS (CAPI)
INCOME ELIGIBILITY - ADULT**

| NAME | | CASE NO. | | MONTH/YEAR | |
|---|----------|----------|--|------------|---------|
| RECIPIENT(S) | | | RECIPIENT WITH INELIGIBLE SPOUSE | | |
| A. Income of individual, or couple where both members are receiving, or applying for, CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income. | | | B. Income of individual who is receiving or applying for CAPI, and a spouse who is not eligible or applying for CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income.* | | |
| | UNEARNED | EARNED | | UNEARNED | EARNED |
| 1. a. Social Security and other pensions | | | 1. Income of ineligible spouse | | |
| b. In-Kind Support | | | 2. Allowances for ineligible children** | | |
| c. Income deemed from Sponsor | | | a. Amount** | | |
| d. Other unearned income | | | b. Children's inc. | | |
| 2. Total unearned income. (Add 1a - 1d) | | | c. Net allowances (a minus b) | | |
| 3. General Exclusion | \$20.00 | | d. Total allowance (sum of B2c's) | | |
| 4. Subtract A3 from A2. Enter result. | | | 3. Remaining unearned income (B1 minus B2d) | | |
| 5. Income based on need (CalWORKs, VA pension, etc.) | 676.00 | | 4. Unused allowance (If B2d is greater than B1, enter the difference) | | |
| 6. Add A4 and A5. Enter result. | 676.00 | | 5. Remaining earned income (B1 minus B4) | | |
| 7. Self Support Plan exclusion | | | 6. CAPI recipient's income (from A2 and A9) | | |
| 8. Countable Unearned Income. Subtract 7. From 6. Enter result. | 676.00 | | 7. Couple's income (B3 plus B6 unearned, B5 plus B6 earned) | | |
| 9. Earned Income | | | 8. General Exclusion | \$20.00 | |
| 10. Unused \$20 exclusion from above. | | | 9. Net unearned (B7 minus B8) | | |
| 11. Earned income exclusion | | \$65.00 | 10. Income based on need (CalWORKs, VA pension)*** | | |
| 12. Total exclusions (A10 plus A11) | | | 11. Add B9 plus B10. Enter result. | | |
| 13. Subtract A12 from A9. Enter result. | | | 12. Self Support Plan exclusion | | |
| 14. IRWE | | | 13. Countable Unearned Income (B11 minus B12) | | |
| 15. Subtract A14 from A13. Enter result. | | | 14. Unused portion of \$20 exclusion from above. | | |
| 16. Divide A15 by 2. Enter result. | | | 15. Earned income exclusion | | \$65.00 |
| 17. Blind work expenses and remaining self support plan. | | | 16. Total exclusions (B14 plus B15) | | |
| 18. Earned Countable Income (A16 minus A17) | | | 17. Subtract B16 from B7. Enter result. | | |
| 19. Total countable income (A8 plus A18). | 676.00 | | 18. IRWE | | |
| 20. CAPI payment standard. | 1191.00 | | 19. Subtract B18 from B17. Enter result. | | |
| 21. CAPI payment (A20 minus A19). | 515.00 | | 20. Divide B19 by 2. Enter result. | | |
| * Also complete column A using only the individual's income. ** Ineligible child's allowance equals the difference between the federal SSI standard for an individual and the SSI standard for a couple (\$247 as of Jan. 1, 1998). If the ineligible spouse's income is less than this amount, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. *** If the ineligible spouse is receiving assistance based on need, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. | | | 21. Blind work expenses and remaining self support plan. | | |
| | | | 22. Earned Countable Income (B20 minus B21) | | |
| | | | 23. Total Countable Income (B13 plus B22) | | |
| | | | 24. CAPI couple payment standard. | | |
| | | | 25. Potential CAPI payment based on deemed income (B24 minus B23). | | |
| | | | C. Actual CAPI payment is the smaller of B25 or A21 | | |

SUPERVISOR'S SIGNATURE

DATE

WORKER

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**CASH ASSISTANCE PROGRAM FOR IMMIGRANTS.(CAPI)
INCOME ELIGIBILITY - ADULT -**

| NAME | | | CASE NO. | MONTH/YEAR |
|---|----------|---------|--|------------|
| RECIPIENT(S) | | | RECIPIENT WITH INELIGIBLE SPOUSE | |
| A. Income of individual, or couple where both members are receiving, or applying for, CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income. | | | B. Income of individual who is receiving or applying for CAPI, and a spouse who is not eligible or applying for CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income.* | |
| | UNEARNED | EARNED | UNEARNED | EARNED |
| 1. a. Social Security and other pensions | 520.00 | | 1. Income of ineligible spouse | |
| b. In-Kind Support | | | 2. Allowance for ineligible children** | |
| c. Income deemed from Sponsor | | | a. Amount*** | |
| d. Other unearned income | | | b. Children's inc. | |
| 2. Total unearned income. (Add 1a - 1d) | | | c. Net allowance (a minus b) | |
| 3. General Exclusion | \$20.00 | | d. Total allowance (sum of B2c's) | |
| 4. Subtract A3 from A2. Enter result. | 500.00 | | 3. Remaining unearned income (B1 minus B2d) | |
| 5. Income based on need (CalWORKs, VA pension, etc.) | 17.00 | | 4. Unused allowance (If B2d is greater than B1, enter the difference) | |
| 6. Add A4 and A5. Enter result. | 517.00 | | 5. Remaining earned income (B1 minus B4) | |
| 7. Self Support Plan exclusion | | | 6. CAPI recipient's income (from A2 and A9) | |
| 8. Countable Unearned Income. Subtract 7. From 6: Enter result. | 517.00 | | 7. Couple's income (B3 plus B6 unearned, B5 plus B6 earned) | |
| 9. Earned Income | | | 8. General Exclusion | \$20.00 |
| 10. Unused \$20 exclusion from above. | | | 9. Net unearned (B7 minus B8) | |
| 11. Earned income exclusion | | \$85.00 | 10. Income based on need (CalWORKs, VA pension)**** | |
| 12. Total exclusions (A10 plus A11) | | | 11. Add B9 plus B10. Enter result. | |
| 13. Subtract A12 from A9. Enter result. | | | 12. Self Support Plan exclusion | |
| 14. IRWE | | | 13. Countable Unearned Income (B11 minus B12) | |
| 15. Subtract A14 from A13. Enter result. | | | 14. Unused portion of \$20 exclusion from above. | |
| 16. Divide A15 by 2. Enter result. | | | 15. Earned income exclusion | \$65.00 |
| 17. Blind work expenses and remaining self support plan. | | | 16. Total exclusions (B14 plus B15) | |
| 18. Earned Countable income (A16 minus A17) | | | 17. Subtract B16 from B7. Enter result. | |
| 19. Total countable income (A8 plus A18). | 517.00 | | 18. IRWE | |
| 20. CAPI payment standard. | 973.00 | | 19. Subtract B18 from B17. Enter result. | |
| 21. CAPI payment (A20 minus A19). | 456.00 | | 20. Divide B19 by 2. Enter result. | |
| * Also complete column A using only the individual's income. ** Ineligible child's allowance equals the difference between the federal SSI standard for an individual and the SSI standard for a couple (\$247 as of Jan. 1, 1998). If the ineligible spouse's income is less than this amount, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. *** If the ineligible spouse is receiving assistance based on need, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. | | | 21. Blind work expenses and remaining self support plan. | |
| | | | 22. Earned Countable Income (B20 minus B21) | |
| | | | 23. Total Countable Income (B13 plus B22) | |
| | | | 24. CAPI couple payment standard. | |
| | | | 25. Potential CAPI payment based on deemed income (B24 minus B23). | |
| | | | C. Actual CAPI payment is the smaller of B25 or A21 | |

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**CASH ASSISTANCE PROGRAM FOR IMMIGRANTS (CAPI)
INCOME ELIGIBILITY - ADULT**

| NAME | | | CASE NO. | | | MONTH/YEAR | | | |
|--|----------|---------|---|--|--------|------------|----------|--------|--|
| RECIPIENT(S) | | | | RECIPIENT WITH INELIGIBLE SPOUSE | | | | | |
| A. Income of individual, or couple where both members are receiving, or applying for, CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income. | | | | B. Income of individual who is receiving or applying for CAPI, and a spouse who is not eligible or applying for CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income.* | | | | | |
| | UNEARNED | EARNED | | UNEARNED | EARNED | | UNEARNED | EARNED | |
| 1. a. Social Security and other pensions | 320.00 | | 1. Income of ineligible spouse | | | | | | |
| b. In-Kind Support | | | 2. Allowance for ineligible children** | | | | | | |
| c. Income deemed from Sponsor | | | a. Amount** | | | | | | |
| d. Other unearned income | | | b. Children's inc. | | | | | | |
| 2. Total unearned income. (Add 1a - 1d) | | | c. Net allowance (a minus b) | | | | | | |
| 3. General Exclusion | \$20.00 | | d. Total allowance (sum of B2c's) | | | | | | |
| 4. Subtract A3 from A2. Enter result. | 300.00 | | 3. Remaining unearned income (B1 minus B2d) | | | | | | |
| 5. Income based on need (CalWORKs, VA pension, etc.) | 376.00 | | 4. Unused allowance (If B2d is greater than B1, enter the difference) | | | | | | |
| 6. Add A4 and A5. Enter result. | 676.00 | | 5. Remaining earned income (B1 minus B4) | | | | | | |
| 7. Self Support Plan exclusion | | | 6. CAPI recipient's income (from A2 and A9) | | | | | | |
| 8. Countable Unearned Income. Subtract 7. From 6. Enter result. | 676.00 | | 7. Couple's income (B3 plus B6 unearned, B5 plus B6 earned) | | | | | | |
| 9. Earned income | | 665.00 | 8. General Exclusion | \$20.00 | | | | | |
| 10. Unused \$20 exclusion from above. | | | 9. Net unearned (B7 minus B8) | | | | | | |
| 11. Earned income exclusion. | | \$65.00 | 10. Income based on need (CalWORKs, VA pension)*** | | | | | | |
| 12. Total exclusions (A10 plus A11) | | 65.00 | 11. Add B9 plus B10. Enter result. | | | | | | |
| 13. Subtract A12 from A9. Enter result. | | 600.00 | 12. Self Support Plan exclusion | | | | | | |
| 14. IRWE | | | 13. Countable Unearned Income (B11 minus B12) | | | | | | |
| 15. Subtract A14 from A13. Enter result. | | | 14. Unused portion of \$20 exclusion from above. | | | | | | |
| 16. Divide A15 by 2. Enter result. | | 300.00 | 15. Earned income exclusion | | | | \$65.00 | | |
| 17. Blind work expenses and remaining self support plan. | | | 16. Total exclusions (B14 plus B15) | | | | | | |
| 18. Earned Countable Income (A16 minus A17) | | 300.00 | 17. Subtract B16 from B7. Enter result. | | | | | | |
| 19. Total countable income (A8 plus A18). | | 976.00 | 18. IRWE | | | | | | |
| 20. CAPI payment standard. | | 1191.00 | 19. Subtract B18 from B17. Enter result. | | | | | | |
| 21. CAPI payment (A20 minus A19). | | 215.00 | 20. Divide B19 by 2: Enter result. | | | | | | |
| <p>* Also complete column A using only the individual's income.</p> <p>** Ineligible child's allowance equals the difference between the federal SSI standard for an individual and the SSI standard for a couple (\$247 as of Jan. 1, 1998). If the ineligible spouse's income is less than this amount, deeming does not apply and the CAPI payment will be based on the individual's own income under column A.</p> <p>*** If the ineligible spouse is receiving assistance based on need, deeming does not apply and the CAPI payment will be based on the individual's own income under column A.</p> | | | 21. Blind work expenses and remaining self support plan. | | | | | | |
| | | | 22. Earned Countable Income (B20 minus B21) | | | | | | |
| | | | 23. Total Countable Income (B13 plus B22) | | | | | | |
| | | | 24. CAPI couple payment standard. | | | | | | |
| | | | 25. Potential CAPI payment based on deemed income (B24 minus B23). | | | | | | |
| | | | C. Actual CAPI payment is the smaller of B25 or A21 | | | | | | |

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**CASH ASSISTANCE PROGRAM FOR IMMIGRANTS (CAPI)
INCOME ELIGIBILITY - ADULT**

| NAME | | | CASE NO. | | | MONTH/YEAR | | |
|---|--|----------|----------|--|--|------------|---------|--|
| RECIPIENT(S) | | | | RECIPIENT WITH INELIGIBLE SPOUSE | | | | |
| A. Income of individual, or couple where both members are receiving, or applying for, CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income. | | | | B. Income of individual who is receiving or applying for CAPI, and a spouse who is not eligible or applying for CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income.* | | | | |
| | | UNEARNED | EARNED | | | UNEARNED | EARNED | |
| 1. | a. Social Security and other pensions | | | 1. | Income of ineligible spouse | | | |
| | b. In-Kind Support | | | 2. | Allowance for ineligible children** | | | |
| | c. Income deemed from Sponsor | | | | a. Amount** | | | |
| | d. Other unearned income | | | | b. Children's inc. | | | |
| 2. | Total unearned income. (Add 1a - 1d) | | | | c. Net allowance (a minus b) | | | |
| 3. | General Exclusion | \$20.00 | | | d. Total allowance (sum of B2c's) | | | |
| 4. | Subtract A3 from A2. Enter result. | | | 3. | Remaining unearned income (B1 minus B2d) | | | |
| 5. | Income based on need (CalWORKs, VA pension, etc.) | 201.00 | | 4. | Unused allowance (If B2d is greater than B1, enter the difference) | | | |
| 6. | Add A4 and A5. Enter result. | 201.00 | | 5. | Remaining earned income (B1 minus B4) | | | |
| 7. | Self Support Plan exclusion | | | 6. | CAPI recipient's income (from A2 and A9) | | | |
| 8. | Countable Unearned Income. Subtract 7. From 6. Enter result. | 201.00 | | 7. | Couple's income (B3 plus B6 unearned, B5 plus B6 earned) | | | |
| 9. | Earned Income | | 2085.00 | 8. | General Exclusion | \$20.00 | | |
| 10. | Unused \$20 exclusion from above. | | 20.00 | 9. | Net unearned (B7 minus B8) | | | |
| 11. | Earned income exclusion | | \$65.00 | 10. | Income based on need (CalWORKs, VA pension)*** | | | |
| 12. | Total exclusions (A10 plus A11) | | 85.00 | 11. | Add B9 plus B10. Enter result. | | | |
| 13. | Subtract A12 from A9. Enter result. | | 2000.00 | 12. | Self Support Plan exclusion | | | |
| 14. | IRWE | | | 13. | Countable Unearned Income (B11 minus B12) | | | |
| 15. | Subtract A14 from A13. Enter result. | | 2000.00 | 14. | Unused portion of \$20 exclusion from above. | | | |
| 16. | Divide A15 by 2. Enter result. | | 1000.00 | 15. | Earned income exclusion | | \$65.00 | |
| 17. | Blind work expenses and remaining self support plan. | | | 16. | Total exclusions (B14 plus B15) | | | |
| 18. | Earned Countable Income (A16 minus A17) | | 1000.00 | 17. | Subtract B16 from B7. Enter result. | | | |
| 19. | Total countable income (A8 plus A18). | | 1201.00 | 18. | IRWE | | | |
| 20. | CAPI payment standard. | | 1191.00 | 19. | Subtract B18 from B17. Enter result. | | | |
| 21. | CAPI payment (A20 minus A19). | | 0 | 20. | Divide B19 by 2. Enter result. | | | |
| * Also complete column A using only the individual's income. ** Ineligible child's allowance equals the difference between the federal SSI standard for an individual and the SSI standard for a couple (\$247 as of Jan. 1, 1998). If the ineligible spouse's income is less than this amount, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. *** If the ineligible spouse is receiving assistance based on need, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. | | | | 21. | Blind work expenses and remaining self support plan. | | | |
| | | | | 22. | Earned Countable Income (B20 minus B21) | | | |
| | | | | 23. | Total Countable Income (B13 plus B22) | | | |
| | | | | 24. | CAPI couple payment standard. | | | |
| | | | | 25. | Potential CAPI payment based on deemed income (B24 minus B23). | | | |
| | | | | C. Actual CAPI payment is the smaller of B25 or A21 | | | | |

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**CASH ASSISTANCE PROGRAM FOR IMMIGRANTS (CAPI)
INCOME ELIGIBILITY - ADULT**

| NAME | | CASE NO. | | MONTH/YEAR | |
|--|----------|----------|--|------------|---------|
| RECIPIENT(S) | | | RECIPIENT WITH INELIGIBLE SPOUSE | | |
| A. Income of individual, or couple where both members are receiving, or applying for, CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income. | | | B. Income of individual who is receiving or applying for CAPI, and a spouse who is not eligible or applying for CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income.* | | |
| | UNEARNED | EARNED | | UNEARNED | EARNED |
| 1. a. Social Security and other pensions | | | 1. Income of ineligible spouse | | |
| b. In-Kind Support | | | 2. Allowance for ineligible children** | | |
| c. Income deemed from Sponsor | | | a. Amount** | | |
| d. Other unearned income | | | b. Children's inc. | | |
| 2. Total unearned income. (Add 1a - 1d) | | | c. Net allowance (a minus b) | | |
| 3. General Exclusion | \$20.00 | | d. Total allowance (sum of B2c's) | | |
| 4. Subtract A3 from A2. Enter result. | | | 3. Remaining unearned income (B1 minus B2d) | | |
| 5. Income based on need (CalWORKs, VA pension, etc.) | 676.00 | | 4. Unused allowance (If B2d is greater than B1, enter the difference) | | |
| 6. Add A4 and A5. Enter result. | 676.00 | | 5. Remaining earned income (B1 minus B4) | | |
| 7. Self Support Plan exclusion | | | 6. CAPI recipient's income (from A2 and A9) | | |
| 8. Countable Unearned Income. Subtract 7. From 6. Enter result. | 676.00 | | 7. Couple's income (B3 plus B6 unearned, B5 plus B6 earned) | | |
| 9. Earned Income | | 230.00 | 8. General Exclusion | \$20.00 | |
| 10. Unused \$20 exclusion from above. | | 20.00 | 9. Net unearned (B7 minus B8) | | |
| 11. Earned income exclusion | | \$65.00 | 10. Income based on need (CalWORKs, VA pension)*** | | |
| 12. Total exclusions (A10 plus A11) | | 85.00 | 11. Add B9 plus B10. Enter result. | | |
| 13. Subtract A12 from A9. Enter result. | | 145.00 | 12. Self Support Plan exclusion | | |
| 14. IRWE | | | 13. Countable Unearned Income (B11 minus B12) | | |
| 15. Subtract A14 from A13. Enter result. | | 145.00 | 14. Unused portion of \$20 exclusion from above. | | |
| 16. Divide A15 by 2. Enter result. | | 72.50 | 15. Earned income exclusion | | \$65.00 |
| 17. Blind work expenses and remaining self support plan. | | | 16. Total exclusions (B14 plus B15) | | |
| 18. Earned Countable Income (A16 minus A17) | | 72.50 | 17. Subtract B16 from B7. Enter result. | | |
| 19. Total countable income (A8 plus A18). | | 748.50 | 18. IRWE | | |
| 20. CAPI payment standard. | | 1191.00 | 19. Subtract B18 from B17. Enter result. | | |
| 21. CAPI payment (A20 minus A19). | | 442.50 | 20. Divide B19 by 2. Enter result. | | |
| <p>* Also complete column A using only the individual's income.</p> <p>** Ineligible child's allowance equals the difference between the federal SSI standard for an individual and the SSI standard for a couple (\$247 as of Jan. 1, 1998). If the ineligible spouse's income is less than this amount, deeming does not apply and the CAPI payment will be based on the individual's own income under column A.</p> <p>*** If the ineligible spouse is receiving assistance based on need, deeming does not apply and the CAPI payment will be based on the individual's own income under column A.</p> | | | 21. Blind work expenses and remaining self support plan. | | |
| | | | 22. Earned Countable Income (B20 minus B21) | | |
| | | | 23. Total Countable Income (B13 plus B22) | | |
| | | | 24. CAPI couple payment standard. | | |
| | | | 25. Potential CAPI payment based on deemed income (B24 minus B23). | | |
| | | | C. Actual CAPI payment is the smaller of B25 or A21 | | |

SUPERVISOR'S SIGNATURE

DATE

WORKER

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|---|----------|---------|---|--|--------|------------|----------|---------|
| RECIPIENT(S) | | | | RECIPIENT WITH INELIGIBLE SPOUSE | | | | |
| A. Income of individual, or couple where both members are receiving, or applying for, CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income. | | | | B. Income of individual who is receiving or applying for CAPI, and a spouse who is not eligible or applying for CAPI and/or SSI/SSP. Show gross amounts of all non-excluded income.* | | | | |
| | UNEARNED | EARNED | | UNEARNED | EARNED | | UNEARNED | EARNED |
| 1. a. Social Security and other pensions | | | 1. Income of ineligible spouse | | | | | |
| b. In-Kind Support | 270.33 | | 2. Allowance for ineligible children** | | | | | |
| c. Income deemed from Sponsor | | | a. Amount** | | | | | |
| d. Other unearned income | | | b. Children's inc. | | | | | |
| 2. Total unearned income. (Add 1a - 1d) | | | c. Net allowance (a minus b) | | | | | |
| 3. General Exclusion | \$20.00 | | d. Total allowance (sum of B2c's) | | | | | |
| 4. Subtract A3 from A2. Enter result. | 250.33 | | 3. Remaining unearned income (B1 minus B2d) | | | | | |
| 5. Income based on need (CalWORKs, VA pension, etc.) | 509.34 | | 4. Unused allowance (If B2d is greater than B1, enter the difference) | | | | | |
| 6. Add A4 and A5. Enter result. | 759.67 | | 5. Remaining earned income (B1 minus B4) | | | | | |
| 7. Self Support Plan exclusion | | | 6. CAPI recipient's income (from A2 and A9) | | | | | |
| 8. Countable Unearned Income. Subtract 7. From 6. Enter result. | 759.67 | | 7. Couple's income (B3 plus B6 unearned, B5 plus B6 earned) | | | | | |
| 9. Earned Income | | | 8. General Exclusion | | | \$20.00 | | |
| 10. Unused \$20 exclusion from above. | | | 9. Net unearned (B7 minus B8) | | | | | |
| 11. Earned income exclusion | | \$65.00 | 10. Income based on need (CalWORKs, VA pension)*** | | | | | |
| 12. Total exclusions (A10 plus A11) | | | 11. Add B9 plus B10. Enter result. | | | | | |
| 13. Subtract A12 from A9. Enter result. | | | 12. Self Support Plan exclusion | | | | | |
| 14. IRWE | | | 13. Countable Unearned Income (B11 minus B12) | | | | | |
| 15. Subtract A14 from A13. Enter result. | | | 14. Unused portion of \$20 exclusion from above. | | | | | |
| 16. Divide A15 by 2. Enter result. | | | 15. Earned income exclusion | | | | | \$65.00 |
| 17. Blind work expenses and remaining self support plan. | | | 16. Total exclusions (B14 plus B15) | | | | | |
| 18. Earned Countable Income (A16 minus A17) | | | 17. Subtract B16 from B7. Enter result. | | | | | |
| 19. Total countable income (A8 plus A18). | 759.67 | | 18. IRWE | | | | | |
| 20. CAPI payment standard. | 1191.00 | | 19. Subtract B18 from B17. Enter result. | | | | | |
| 21. CAPI payment (A20 minus A19). | 431.33 | | 20. Divide B19 by 2. Enter result. | | | | | |
| * Also complete column A using only the individual's income. ** Ineligible child's allowance equals the difference between the federal SSI standard for an individual and the SSI standard for a couple (\$247 as of Jan. 1, 1998). If the ineligible spouse's income is less than this amount, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. *** If the ineligible spouse is receiving assistance based on need, deeming does not apply and the CAPI payment will be based on the individual's own income under column A. | | | 21. Blind work expenses and remaining self support plan. | | | | | |
| | | | 22. Earned Countable Income (B20 minus B21) | | | | | |
| | | | 23. Total Countable Income (B13 plus B22) | | | | | |
| | | | 24. CAPI couple payment standard. | | | | | |
| | | | 25. Potential CAPI payment based on deemed income (B24 minus B23). | | | | | |
| C. Actual CAPI payment is the smaller of B25 or A21 | | | | | | | | |

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