NOTICE OF FORM CHA	DATE 12-29-2006						
			12-29-2006				
TO: County Welfare Dir Supply Clerk / Forn			FROM: Forms Management Unit (916) 657-1907				
Community Care Licensi	•	☐ District Attorn☐ Other	ney				
Listed below is information re	garding a form change. On	ly applicable information	n is shown.				
This notice updates your Dep	artment of Social Services	County Forms Catalog.					
	(11/06) English Only mp Budget Worksheet						
ORDER UNIT MASTER ONLY	⊠ Free ☐ Sold	ESTIMATED PRICE	INITIAL SUPPLY SENT ☐ Yes				
☐ New ☐ Revised	DATE OF FORM 11/06	9/06	Obsolete				
REQUIRED FORM- REQUIRED FORM- No Change Permitted Substitute Permitted With Prior DSS Approval Recommended Form							
UNLESS OTHERWISE SPECIFIED STOCK MAINTAINED AT: Department of Social Services Warehouse P.O. Box 980788 West Sacramento, CA 95798-0788							
FORMS DISPOSITION AND SPECIAL INSTRUCTIONS							
Sisposition of old supply ☐ Use until exhausted		Destroy					
□ When supply available in	DSS Warehouse	Use new form eff	Use new form effective				
USE FORM IN ACCORDANCE WITH ☐ All County Letter No. ☐ Other (specify)	06-06						
ADDITIONAL INFORMATION REGARDING FOR Attached is a Reproducible C	RM CHANGE						

Check on the internet to see if forms are available at www.dss.cahwnet.gov

For camera-ready copies of English forms, please call the Forms Management Unit (FMU) at (916) 657-1907, or by electronic mail at: fmudss@dss.ca.gov.

Print form: 8 1/2 x 11, 2 sided.

FC	DOD S	STAMP BU	DGET WORK	SHEET				
CASI	E NAME			COMPANION CASE REFE	ERENCE	CASE NUMBER		CLASSIFICATION NA PA MIXED TFS
CER	TIFICATION			CHANGE REPORT		QR 7		MID-QUARTER REPORT
PERI	OD	FROM	THROUGH					
PA	RT 1 -IN	COME FOR CH	ANGE REPORTIN	G (CR) AND QUA	RTER	LY REPORTI	NG (QR) HOUSE	HOLDS
Α.	NONEXE	MPT GROSS UNE		SOCIAL SECURITY, UIB, <u>DIB, PENSIONS</u>		/SPOUSAL RT LESS \$50	SCHOLARSHIPS, Grants, Loans	<u>other</u>
	1. Month	1/Year/_ 2/Year/_		<u> </u>	\$		\$	\$
	MonthMonth	2/Year/_ 3/Year/		<u> </u>	\$		\$	\$
	4. Unear	ned Income (A1 + A	A2 + A3)	mbor of months)				Total \$ (A4) Total \$ (A5)
 QR Averaged Gross Unearned Income (A4 ÷ numl Cash Aid 				,				Total \$ (A6)
			(enter any remainder in come (A5 + A6 - A7)	i B6)				Total \$ (A7) Total \$ (A8)
В.	NONEXE	MPT GROSS EAR		ND000 041 4 DV/444050			TRAINING	,
			G	ROSS <u>SALARY/WAGES</u>	SELF E	<u>EMPLOYMENT</u>	ALLOWANCES	
	1. Month	1/Year/_ 2/Year/_		\$ \$	\$		\$ \$	-
	 Wonth Month 	3/Year/_		\$ \$	\$ \$		\$ \$	- -
	4. Total C	Gross Earned Incon	ne (B1 + B2+ B3)	au af manutha)				Total \$(B4)
	6. Less F	Remainder of Child	ned Income(B4 ÷ numb Support Paid (if not ful	ly used in Section A)				Total \$ (B5) Total \$ (B6)
	7. Total C	Pross Earned Incom	ne (B5 - B6)					Total \$ (B7)
DAI	DT 2 C	BOSS INCOME	TEST FOR CD AN	ID OD DEDODTIN	10 110	HEEHOL DE		
		ROSS INCOME ICOME TEST	TEST FOR CR AN	ID QK KEPOKTII	IG HU	<u>USERULDS</u>		
	1. Maximi		allowed for Household	\$				
	Total G	ross Income (A8 +	B7) =	\$		YES	□ NO	Total \$ (C3)
		Income Eligible? (Is ET INCOME	s C2 less than or equal	to C1?)				10tai \$ (03)
			ME					DOCUMENTATION
		MPT GROSS INCO Earned Income (B7			\$ -			DOCOMENTATION
	•	ed Gross Earned In ross Unearned Inc	,		\$_ \$_		INCOME:	
		empt Gross Income	e (D2 + D3) SES (Special Medical)		\$_		──	x 4.33 = \$
	1. Expect	ed Recurring Expen	nses (Occurring during					
		ire certification peri ed expenses.	iod). Include recurring				☐ Biweekly \$ _	x 2.167 = \$
:	Limited	Period Expenses	(Occurring during only on period). Include limit	\$			DIDECT OU	U D/ODOLIOAL CUDDODT
	average	ed expenses.	,	eu			Received	ILD/SPOUSAL SUPPORT:
;	3. Total A 4. Less M	llowable Expenses ledical Expense All	(E1 + E2) owance (\$35)		\$_ \$		Minus -	\$50
,	Excess	Medical Expenses	s (E3 - E4)		\$_		Countable	\$
		D, DEPENDENT C DEDUCTIONS	ARE, MEDICAL, HOM	ELESS			CHILD SUP	PORT PAID OUT (not to exceed
	1. Standa	rd Deduction		\$				child support obligation)
	Depend Child(ren) Under Two		\$			Month 1	
	Other Total I	Dependents & Chi Dependent Care De	ild(ren) 2 and Over	\$				5
;	Homele	ess Shelter Deducti	ion		\$_		Month 3	5 Total \$
	 Excess Total D 	Medical Expenses eductions (F1 + F2	s (E5) ! + F3 + F4)		\$_ \$_		 Total ÷ by numl	ber of months \$
		D NET INCOME	(5.1)				Amount used in	
		empt Gross Income eductions (F5)	e (D4)	\$ \$			Remainder to t	pe used in B6: \$
	•	ed Net Income (D4	- F5) or (G1 - G2)		\$_		_	•
		DEDUCTION ousing Costs		\$			EXPENSES	\$
2	Total U	tility Allowance		\$				QTR AVG MID QTR AVG
4	Allowal	helter costs ble Shelter costs (5	0% of G3)	φ \$			☐ Dependent (
	Excess	Shelter costs (H3 um Allowance For S	- H4)	\$ \$			☐ Medical Exp	pense
			on (Lesser of H5 or H6)	\$_		_	
I. I	NET MON	THLY INCOME (G	3 - H7)		\$		Utilities	
J. I	NET INCO	ME TEST	,		-		_ SUA	
:	 Housel Maximi 	nold Size um Net Income Alla	owable (from table)	\$			☐ LUA	
			owable (from table)				☐ TUA	
PAI	RT 4 - B	ENEFITS		YES	NO		Housing	☐ PRORATED
				ALLOTMENT		SU	JPPLEMENT	F W Initials/Data

K. RESOURCE ELIGIBILITY (Nonexempt Resources Onl	P/	PAYMENT QUARTER		PAYMENT QUARTER		
·	-					
Quarter/Month's Resources	\$		\$			
Additional Resources (specify)						
a						
b						
C						
3. Subtotal (K1 + K2a + K2b + K2c)		\$		\$	_	
4. Resources Sold, Traded or Given Away (specify)	_		_			
a	\$		\$			
b						
C				Ф		
5. Subtotal (K4a + K4b + K4c)		Φ		Φ	-	
Current Resources (K3 - K5)		Φ		Φ	_	
7. Resource Eligible?		es No	Yes	☐ No		
PART 5-INCOME COMPUTATIONS	P	AYMENT QUARTER	PAY	MENT QUARTER		
SELF-EMPLOYMENT (Nonexempt Resources Only)						
Gross Income from Self-Employment	\$		\$			
2. Expenses: Standard 40% Deduction						
☐ Actual Expenses (Verification Requirements)	ed) \$		\$	·		
3. Total Nonexempt Income from Self-Employment		\$		\$		
If averaging self-employment income go to L7. If adjusti	ng					
a previous average, continue to L4.						
Adjustment to Gross Income	\$ \$		\$ —			
Adjustment to Expenses	\$		\$			
Adjusted Self-Employment Income (L3 + L4 + L5)		\$		\$	_	
7. Monthly Self-Employment Income (L3 or L6 ÷ number of	of					
months income covers)		\$		\$		
M. EDUCATIONAL GRANTS, SCHOLARSHIPS AND	Р	PAYMENT QUARTER		PAYMENT QUARTER		
LOANS				·	_	
1. Income from Grants, Scholarships or Loans	\$		\$			
	\$		\$			
2. Tuition and Mandatory Fees	Ψ			\$		
Total Nonexempt Educational Income (M1 – M2)		\$		Ψ	-	
Monthly Income from Grants, Scholarships or Loans		\$		\$	-	
(M3÷ number of months income covers)						
PART 6-REPORTED CHANGES (Other than the QR 7 or	r DFA 377	7.5)				
Type of Change						
Date Change						
Occurred						
Date Change						
Reported						
EW Initials						